

E-learning: Industry Update Relating to Investment Funds

[Event code: ESEMETLS22111501]

Date	15 November 2022 (Tuesday)
Speakers	Paul Yu General Manager, Product Regulation Division Mandatory Provident Fund Schemes Authority
	Gloria Chan Senior Manager, Market Development Division, External Department Hong Kong Monetary Authority
	Jacqueline Yan Partner, Tax PwC
Language	English
Fee	HK\$230 for HKICPA member or student / International Affiliate (IA) HK\$415 for non-member
CPD Credit hours	1.5 hours
Competency	Industry Knowledge
Rating	Intermediate Level* - Sound understanding of the knowledge area. The ability to apply knowledge and skills to a range of situations and able to deal with new situations.

* Please refer here for descriptions of other competencies and ratings

ABOUT THE WEBINAR

This e-learning will cover regulatory and market updates relating to investment funds industry with particular reference in the following areas:

Mandatory Provident Fund Schemes Authority:

 eMPF Platform – The eMPF Platform (the Platform) project, the largest reform of the MPF System since its inception, is currently under construction. It is a major infrastructure which aims to reshape the administrative models of MPF schemes and to standardize, streamline and automate the existing scheme administrative processes. When the eMPF Platform is fully implemented, it is anticipated to bring tremendous benefits to various stakeholders of the MPF System. The MPFA will share details of the Platform in this webinar.

Hong Kong Monetary Authority & PwC:

- Tax concession for carried interest In response to industry demand and international competition, the concession would see eligible carried interest exempt from Hong Kong profits tax and excluded from salaries tax.
- In this section, led jointly by the HKMA & PwC, HKMA will share the policy intent and highlight features of the tax concession regime, the guidelines on the auditor's report released in August 2022 for application for certification of funds, as well as issues most relevant to investment funds, their fund managers and practitioners. PwC will share the observations on the current market experience on the concession, the documents to be prepared in applying the exemption and other filing requirements.



REGISTRATION

- Online registration is recommended, please click <u>here</u> or visit <u>www.hkicpa.org.hk</u>
- To register offline (by post or by email), please complete the enclosed enrolment form and return it with full payment to the Institute.
- Confirmation of registration will be sent by email. If you have not received confirmation of your application, please contact

Payment & Enrolment Status Enquiry:

Phone: 2287 7381/ e-mail: enrolment@hkicpa.org.hk

Course Information Enquiry:

Phone: 2287 7074 / e-mail: tls@hkicpa.org.hk

Disclaimer:

- The opinions expressed by external guest speakers are, by their nature, those of the speakers. They are not necessarily endorsed by the Institute nor do they necessarily reflect the official policies and views of the Institute, its staff or members.
- The Institute takes no responsibility for any loss associated with any person acting or refraining from acting as a result of participation in the event.
- The Institute does not endorse or recommend any products or services that may be mentioned in the event and is not responsible for any loss or damage arising from the use of such products or services. Participants are reminded that there may be a wide range of related products or services available in the market and that they should carry out their own research and obtain independent advice before subscribing to any products or services.