

Joint CFIG-FSIG seminar:-

## New Listing Rules for Specialist Technology Companies

Event code: SCPD23060901

### About the topic

The Hong Kong Exchanges and Clearing Limited (HKEX) announced the addition of a new Chapter 18C “Specialist Technology Companies” (STCs) to the Main Board Listing Rules with a view to elevating Hong Kong’s position as the listing venue of choice for innovative and progressive companies. The new Rules, together with the related Guidance Letter, has come into effect on 31 March 2023.

The Institute is pleased to bring together leaders from different fields to hold an interactive panel discussion on this topic. The panel will provide an overview of the regulatory changes and discuss topics related to the potential listings of commercial and pre-commercial STCs in Hong Kong under the new rules.

### About the programme

<b>Date &amp; Time</b>	<b>Friday, 9 June 2023</b> <b>1:00 p.m. – 2:00 p.m.</b>
<b>Venue</b>	HKICPA training centre, 27th Floor, Wu Chung House, 213 Queen’s Road East, Wanchai
<b>Fee</b>	HK\$230 per person for HKICPA members HK\$400 per person for non-HKICPA members
<b>CPD hours</b>	1 hour (subject to actual attendance)
<b>CPT credit</b>	Please check with your compliance officer or other relevant personnel of your firm as this event may be acceptable for CPT recognition for SFC licensed persons
<b>Language</b>	English
<b>Competency</b>	Corporate and Strategic Finance, Industry Knowledge *
<b>Sub-competency*</b>	Understanding of capital market and financial instruments/hedging products, business and product knowledge
<b>Rating</b>	Intermediate level*
<b>Application Deadline</b>	7 June 2023 (offline enrolment by 5 June 2023)

#### Rundown

<b>12:30 pm</b>	Registration (Note)
<b>1:00 pm</b>	Introduction
<b>1:05 pm</b>	Presentation
<b>1:50 pm</b>	Q&A / Discussion
<b>2:00 pm</b>	Closing

*Note: Refreshments and drinks will be provided for the seminar*

#### Panellists

##### Edward Au

Moderator: Vice President, HKICPA and Chairman, Corporate Finance Committee (CFC) and Southern Region Managing Partner, Deloitte China

##### Paul Malam

Senior Vice President, Head of Policy and Secretariat Services, Listing, HKEX

##### Paul Chau

Head of Investment Banking and Global Capital Markets, Ping An of China Capital (Hong Kong)

##### John Baptist Chan

Partner, King & Wood Mallesons

\* Details of [Competency and Rating](#) information



## About the panel

### **Edward Au**

**Moderator: Vice President, HKICPA and Chairman, CFC and Southern Region Managing Partner, Deloitte China**

Mr. Edward Au is Deloitte China Southern Region managing partner and was Co-Leader of the firm's National Public Offering Group, a well-known media commentator on capital markets and a frequent speaker at external seminars. His expertise contributes to the success of Deloitte China's IPO business and eminence of the firm.

Edward has been an Audit partner of Deloitte China since 2003 and is actively involved in debt and equity offerings locally and internationally.

### **Paul Malam**

**Senior Vice President, Head of Policy and Secretariat Services, Listing, HKEX**

Mr. Paul Malam is the Head of the Policy and Secretariat Services of the Listing Division at the HKEX. Prior to joining HKEX in 2006, Paul worked for the London Stock Exchange's Listing Division and subsequently the Markets Division of the UK Financial Services Authority (now Financial Conduct Authority) on policy initiatives and monitoring issuers' compliance with UK Listing Rule continuing obligations. At HKEX, Paul leads a team that develops new listing regimes and reforms such as the 2018 Listing Reforms, SPAC listing regime and the new regime for STCs.

### **Paul Chau**

**Head of Investment Banking and Global Capital Markets, Ping An of China Capital (Hong Kong)**

Mr. Paul Chau has over 26 years of investment banking and financial advisory experience. In the past decade, he has taken up leadership roles in investment banking business of Ping An of China Securities (HK) and other well-known investment banks. Paul has abundant deal closing experience in pre-IPO, IPO, M&A and debt capital market transactions. He has successfully led and participated in more than 100 fundraising and M&A projects and has an extensive corporate and investor network.

Over the years Paul has actively contributed to the development of capital market. He was invited to join the Listing Committee of The Stock Exchange of Hong Kong from 2015 to 2022, where he has actively promoted the Hong Kong listing mechanism reform and has successfully assisted the reform of listing mechanism for WVR and biotech companies.

### **John Baptist Chan**

**Partner, King & Wood Mallesons**

John Baptist specialises in corporate finance, capital markets and M&A law. He has practised Hong Kong law for nearly 20 years. His clients include Hong Kong, Chinese and multinational companies as well as leading investment banks and financial institutions.

John Baptist is equity capital markets specialist, particularly in IPOs and SPACs, and has successfully completed over 50 IPOs and secondary offerings, with a total value of an excess of US\$25 billion, including landmark IPOs such as HTSC, Bank of Communications and Haitong Securities. Many of these transactions were awarded "Deal of the Year" in various awards. John Baptist was mentioned by the Legal 500 for his outstanding legal services. Clients commented: "John Chan is always reachable and has a great way of communicating his ideas to his clients", "John Chan's affable and approachable nature makes him a joy to work with".

John Baptist is admitted as a solicitor in Hong Kong and has passed the first–ever GBA Legal Professional Examination launched by the Bureau of Lawyers' Work of the Ministry of Justice to practise PRC law (civil and commercial legal matters) in the Greater Bay Area.

## Registration

- **Online enrolment by 7 June 2023; offline enrolment by post or fax also by 5 June 2023:**

Complete the enrolment form and return it to the Institute by 5 June 2023, together with full payment. Cheque should be made payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA". Fax registration will be accepted for payment by any VISA/ Master card or the BOC HKICPA UnionPay card.

**You may consider your registration to be successful unless you receive notification from us to the contrary.**

- **Contact Mr. Anthony Lee at 2287-7386 or Ms. Ki Wong at 2287-7017 for enquiry.**

## Remarks

- Participants shall maintain good personal hygiene and pay attention to their health condition. If you have any respiratory symptoms, please avoid attending this event and consult a doctor.
- To ensure the health of fellow participants, sanitizing gel is provided for disinfection of hands at the venue.

Other remarks:-

- The opinions expressed by external guest speakers are, by their nature, those of the speaker. They are not necessarily endorsed by the Institute or reflect the official policies and views of the Institute or its members.
- The Institute does not endorse or recommend any products or services and is not responsible to any loss or damage arising from using such products or services.
- Participants are reminded that there is a wide range of products or services available in the market. Participants should carry out their own research and obtain independent advice before subscribing any products or services.
- The Institute also takes no responsibility for any loss associated to any person acting or refraining from acting as a result of participation in the event.