

Live webinar: Industry Update Relating to Investment Funds

Event code: EWEB2021111801

Date 18 November 2021 (Thursday)
Time 6:30 p.m. – 8:30 p.m.
Format Live webinar (There will be real time Q&A)

Register Now

Speakers

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Senior Manager, Investment Products
Securities and Futures Commission

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Securities and Futures Commission

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Deloitte

Anson Law
Market Outreach Division
Hong Kong Monetary Authority

Language English

Fee **HK\$150** for HKICPA member or student / International Affiliate (IA)
HK\$330 for non-member

CPD Credit hours 2 hours (subject to actual attendance)

Application Deadline **12 November 2021**
(An email will be sent to you when your registration and payment are confirmed, which will include a login ID and password for the webinar. You can access the webinar by tablet, smart phone or PC.)

Competency Industry Knowledge

Rating Intermediate Level* - Sound understanding of the knowledge area. The ability to apply knowledge and skills to a range of situations and able to deal with new situations.

* Please refer [here](#) for descriptions of other competencies and ratings

ABOUT THE WEBINAR

This webinar will cover regulatory and market updates relating to investment funds industry with particular reference in the following areas:

Securities and Futures Commission (“SFC”):

- Environmental, Social and Governance funds – In June 2021, the SFC issued a circular to provide guidance to management companies of SFC-authorised public funds on enhanced disclosures for funds which incorporate environmental, social and governance (ESG) factors as a key investment focus. The circular, which supersedes a previous version issued in 2019, includes a new requirement for ESG funds to conduct and disclose periodic assessments of how they incorporate ESG factors and also provides additional guidance for ESG funds with a climate-related focus. The SFC will share details of the guidance in this webinar.



- Fund Manager Code of Conduct - In August 2021, the SFC issued amendments to the Fund Manager Code of Conduct and a circular setting out expected standards for fund managers managing collective investment schemes to take climate-related risks into consideration in their investment and risk management processes and make appropriate disclosures. The SFC made reference to the Task Force on Climate-related Financial Disclosures (TCFD) Recommendations in developing the requirements and also considered the global regulatory trend towards harmonisation and comparability of standards across jurisdictions. The new requirements will be implemented in phases with the first phase to begin in August 2022. The SFC will share details of the standards in this webinar.

Deloitte:

- How should fund managers implement TCFD framework to conduct climate-related risk management and disclosure - In view of the amendments to the Fund Manager Code of Conduct and new requirements on climate-related risks issued by the SFC in August 2021 as mentioned above, the speaker will introduce the following in this webinar:
 - What is TCFD?
 - How to implement the framework:
 - a. Governance
 - b. Investment management
 - c. Risk management
 - d. Disclosure
 - Key challenges faced by fund managers

Hong Kong Monetary Authority:

- Limited Partnership Fund - To provide an update after a year from implementation of the Limited Partnership Fund regime in Hong Kong, and to share market feedback to the regime. The webinar will also briefly cover the latest initiatives to further develop Hong Kong as a hub for private investments.

REGISTRATION

- Online registration is recommended, please click [here](#) or visit www.hkicpa.org.hk
- To register offline (by post or by fax), please complete the enclosed enrolment form and return it with full payment to the Institute.
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