



E-learning webinar:

Event Code: EWEB21042802

Update on tax issues for investment and business in the U.S.

About the topic

In the past year, there have been changes due to COVID-19, both legally and practically, and the full scope of the new laws from the Tax Cuts and Jobs Act. This includes new reporting requirements for Global Intangible Low-taxed Income (GILTI) and enforcement of the Transition Tax. Also, recent case law has changed the potential penalties for Foreign Bank and Financial Accounts Reporting (FBAR), and there are still U.S. amnesty programmes open to get into compliance.

For inbound tax matters, the U.S. remains a favourable jurisdiction due to a strong economy and limited reporting requirements. Taxpayers are entering the U.S. market for real estate, structuring of global investment plans, and vertical integration.

As always, a key factor with U.S. tax is determining who is a U.S. taxpayer. In this seminar we will review these rules, and discuss the new laws, current amnesty programmes and Internal Revenue Service (IRS) enforcement, as well as the trends and practical considerations.

Click [here](#) for more events by Taxation Faculty

About the event

Date & time	Wednesday, 28 April 2021 1:00 p.m. – 2:00 p.m.
Format	Live webinar
Fee	<ul style="list-style-type: none">• Taxation Faculty member: HK\$100• HKICPA member or student; and IA: HK\$120• Non-member: HK\$220 <i>Not a faculty member? Click here to join.</i>
Language	English
HKICPA CPD credit	1 hour (subject to actual attendance)
Rating	Advanced level*
Competency	Taxation*
Application deadline	Online registration by 27 April (offline registration by 23 April)

Speaker

Josh Maxwell
Partner, Hone Maxwell LLP

Chair

Anthony Tam
Convenor, TF Member Services
Sub-committee, and member, TF
China Tax Sub-committee, and
Executive Director, Tax Advisory
Services, Mazars

* Please refer [here](#) for descriptions of the various ratings.



About the speaker

Josh Maxwell

Partner, Hone Maxwell LLP

Josh Maxwell is a partner at Hone Maxwell LLP. His practice focuses on international tax and federal, state and local tax issues, particularly civil and criminal tax controversy defense.

Mr. Maxwell advises clients on a wide variety of international tax issues including the Offshore Voluntary Disclosure Program, FATCA, treaties, and IRS informational reporting. As a part of his international tax work, Mr. Maxwell travels throughout Mexico and Asia educating on U.S. international tax issues and servicing clients. Through his controversy work Mr. Maxwell coordinates and defends clients during audits by the IRS, Franchise Tax Board, Board of Equalization, and EDD. Additionally, Mr. Maxwell works with clients on collection issues with the same agencies, including installment agreements, offers in compromise, and issues surrounding liens, levies, and wage garnishments.

Registration

- **Online enrolment by 27 April; offline enrolment by post or fax also by 23 April:**

Complete the enrolment form and return it to the Institute by 23 April, together with full payment. Cheque should be made payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA". Fax registration will be accepted for payment by any VISA/ Master card or the BOC HKICPA UnionPay card.

You may consider your registration to be successful unless you receive notification from us to the contrary.

- An email will be sent to you when your registration is accepted, which will include a login ID and password for the webinar. You can access the webinar by tablet, smart phone or PC.
- **Contact Ms. Karina Yeung at 2287-7386 or Ms. Denise Kwok at 2287-7253 for enquiry.**