

E-seminar:

Event code: ESEMRF202003

# Securitisation as a Solution for Restructuring and Liquidation (audio archived session)

## About the topic

The Asia-Pacific Structured Finance Association, the Hong Kong Institute of Bankers and the Asian Academy of International Law jointly launched an industry report titled "Hong Kong - a Securitisation Financing Hub for Infrastructure and Small and Medium Enterprises" in January 2020, which discussed how to develop Hong Kong as a securitisation financing hub for infrastructure and small and medium enterprises. One of the key objectives is to promote securitisation as a key source of non-recourse, institutional capital to broaden infrastructure investment and deepen support to the region's economy.

Mr. Julian So of ONC Lawyers is actively involved in this area in his daily work. He will share his experience in this developing field and help to enhance insolvency practitioners' understanding of securitisation and how it can be applied in their restructuring and liquidation work. He will cover the following issues about securitisation financing:-

- Current market conditions
- Private securitisation
- Suitable assets for securitisation
- Advantages of securitisation as an alternative financing method
- Investors' appetite
- Case studies

## About the programme

<b>Available period</b>	<b>24 Sep 2020 – 23 Sep 2021</b>
<b>Format</b>	<b>E-seminar</b>
<b>Fee</b>	HK\$150 per person for RIF members HK\$250 per person for Non-RIF members
<b>CPD credit</b>	1 hour (subject to actual attendance)
<b>Law Society CPD credit</b>	<b>NOT eligible</b>
<b>Language</b>	English
<b>Competency</b>	Insolvency *
<b>Rating</b>	Intermediate/Advanced level*
<b>Application Deadline</b>	<b>Online enrolment by 23 Sep 2021</b> (offline enrolment by 20 Sep 2021)

### Rundown

1. Introduction
2. Presentation
3. Q&A / Discussion
4. Closing

### Speaker

**Julian So**  
Consultant, ONC Lawyers

### Chair

**Daniel Chow**  
Member, RIF Executive Committee,  
and Member, RIF Industry Standards  
and Best Practice Sub-committee, and  
Senior Managing Director, Corporate  
Finance and Restructuring, FTI  
Consulting

\* Please refer [here](#) for descriptions of the various ratings and competencies.



## About the speaker

### **Julian So**

#### **Consultant, ONC Lawyers**

Julian started private practice in Allen & Gledhill in Singapore, specialising in banking (bilateral and syndicated loans) and structured finance. Apart from bilateral and syndicated loans, he was involved in structuring cross border trade finance facilities, equity linked loans, and project financing.

Then Julian was hired by Simmons & Simmons in Hong Kong, where he specialised in structured finance, securitisation, and derivatives. He was involved in securitisation of golf courses, asset backed securities, credit default swaps and equity warrants.

Subsequently, Julian moved in-house with UBS AG in Tokyo in 2001 and remained in UBS AG until 2006, where he provided legal consult and advice on securitisation, structured finance, and derivatives for the fixed income, foreign exchange and equity departments. He was involved in the drafting of the 2003 Credit Derivatives Definitions by the International Swaps and Derivatives Association (ISDA).