

E-seminar:

Programme Code: ESEMTF202013

## China taxation conference 2020 – Session 1 (archived session)

### About the event

<b>Available period</b>	<b>19 Jun 2020 – 18 Jun 2021</b>
<b>Format</b>	<b>E-seminar</b>
<b>Fee</b>	<ul style="list-style-type: none"> <li>Taxation Faculty member; HKICPA member or student; and IA/ HKIAAT's member or student: HK\$150</li> <li>Non-member: HK\$330</li> </ul> <p><i>Not a faculty member? Click <a href="#">here</a> to join.</i></p>
<b>Language</b>	English and Cantonese
<b>HKICPA CPD credit</b>	2 hours (subject to actual attendance)
<b>Rating</b>	Advanced level*
<b>Objective</b>	To provide the latest updates on China tax
<b>Competency</b>	Taxation*
<b>Application deadline</b>	<b>Online registration by 18 Jun 2021</b> (offline registration by 15 Jun 2021)

\* Please refer [here](#) for descriptions of the various ratings.

### Schedule

#### Opening remarks

*Mr. William Chan*

#### Mainland China macro-economic outlook

*Mr. Andrew Fennell*

#### Transfer pricing updates

*Ms. Cecilia Lee*

#### Panel discussion – Tax strategies for business transformation

*Moderator – Mr. William Chan*

*Panellists – Ms. Sarah Chan*

*Ms. Cecilia Lee*

*Mr. Travis Lee*

*Mr. Andy Leung*

#### Closing remarks

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### Chair and Moderator

#### William Chan

Chair, Institute's Taxation Faculty Executive Committee, and Convenor, Taxation Faculty China Tax Sub-committee, and Partner, Grant Thornton Tax Services



## About the speakers and panellists

### **Sarah Chan**

**Deputy Chair, Institute's Taxation Faculty Executive Committee, and Member, Taxation Faculty China Tax Sub-committee, and Partner, Tax and Business Advisory Services, Deloitte China**

Sarah is a Tax Partner of Deloitte China and has more than 25 years of tax and business advisory experience. She is also the Lead Partner of Business Process Solution team of Deloitte Hong Kong office.

Having previously worked in China and the USA, Sarah has extensive experience in advising multinational corporations on structuring transactions, business reorganization, operational re-modelling, cross-border financing and exploring investment options and exit plans. Her expertise also includes resolving contentious issues and disputes with local tax authorities and managing tax, financial and regulatory reporting of companies with multi-jurisdictions operations.

Sarah's main industry focuses are technology, consumer and industrial products, professional and financial services.

Sarah is fellow members of HKICPA, ACCA and TIHK. She is the Deputy Chair of the Taxation Faculty Executive Committee and a member of the Mainland Tax Sub-Committee of the Institute.

### **Andrew Fennell**

**Senior Director, Asia-Pacific Sovereign Ratings, Fitch Ratings**

Andrew Fennell joined Fitch Ratings in the Asia-Pacific Sovereign team in 2014. He is based in Hong Kong and is currently the lead analyst for China and Hong Kong.

Before joining Fitch, Andrew worked at Morgan Stanley (2011-14) as a credit risk manager covering Asian corporates and sovereigns in Hong Kong. He has also lived in mainland China where he worked as a property analyst for Savills (2008-09) and as a Teaching Fellow for the Yale-China Association (2006-08). He speaks and reads Mandarin Chinese at an advanced level.

Andrew has an M.A. from The Johns Hopkins School of Advanced International Studies (SAIS) and a B.A. from Yale University.

### **Cecilia Lee**

**Member, Institute's Taxation Faculty China Tax Sub-committee, and Partner, Tax Services, Transfer Pricing Services, PwC**

Cecilia has been at PwC for over 20 years, with over 10 years of experience in the United States. She is the head of PwC's transfer pricing practice in Hong Kong and is also the Asia Pacific Partner for PwC's Global Coordinated Documentation service. Cecilia advises clients on various Hong Kong and China transfer pricing issues, including value chain transformation, cost sharing, restructuring, intangible property and audit defence and disputes.

### **Travis Lee**

**Member, Institute's Taxation Faculty China Tax Sub-committee, and China Tax Director, KPMG**

Travis is familiar with investment structures, business models and personnel arrangements in China and he has extensive knowledge on the planning and implementation of cross-border arrangements.

He often speaks and advises on China corporate, M&A and individual tax matters. Travis is a fellow member of HKICPA and a certified tax adviser. He is a member of the TIHK and he is a qualified China Qianhai Tax Practitioner.



## About the speakers and panellists (cont.)

### **Andy Leung** **Tax Partner, EY**

Andy Leung joined the tax profession in 2003 with focus in China tax, and has advised clients in real estate, banking, factoring, logistics, manufacturing, retail, and modern services industries, in particular in indirect tax related areas. Since 2013, Andy has been engaged in policy discussion in VAT and Land Appreciation Tax, and has assisted clients to discuss and agree with PRC tax authorities in VAT rule formation, and has also helped a client to obtain a VAT ruling in another foreign country. Andy has helped clients to resolve various types of tax controversy cases including VAT dispute with tax authorities in different cities in Mainland China, and has secured tax preferential treatment for business operations and structures, conducted tax planning for real estate development and urban renewal projects, completed VAT reform related process enhancement, provided design and tax requirement advice on tax management system setup, and has acted as tax advisor for REIT.