

E-learning webinar:

Event code: EWEB20062201

Securitisation as a Solution for Restructuring and Liquidation

About the topic

The Asia-Pacific Structured Finance Association, the Hong Kong Institute of Bankers and the Asian Academy of International Law jointly launched an industry report titled "Hong Kong - a Securitisation Financing Hub for Infrastructure and Small and Medium Enterprises" in January 2020, which discussed how to develop Hong Kong as a securitisation financing hub for infrastructure and small and medium enterprises. One of the key objectives is to promote securitisation as a key source of non-recourse, institutional capital to broaden infrastructure investment and deepen support to the region's economy.

Mr. Julian So of ONC Lawyers is actively involved in this area in his daily work. He will share his experience in this developing field and help to enhance insolvency practitioners' understanding of securitisation and how it can be applied in their restructuring and liquidation work. He will cover the following issues about securitisation financing:-

- Current market conditions
- Private securitisation
- Suitable assets for securitisation
- Advantages of securitisation as an alternative financing method
- Investors' appetite
- Case studies

About the programme

Date & Time	22 June 2020, Monday 1:00 – 2:00 pm
Format	Live Webinar (There will be real time Q&A)
Fee	HK\$150 per person for RIF members HK\$250 per person for Non-RIF members
CPD credit	1 hour (subject to actual attendance)
Law Society CPD credit	Being applied for
Language	English
Competency	Insolvency *
Rating	Intermediate/Advanced level*
Application Deadline	Online enrolment by 21 June 2020 (offline enrolment by 17 June 2020)

Rundown

1:00 pm	Introduction
1:05 pm	Presentation
1:50 pm	Q&A / Discussion
2:00 pm	Closing

Speaker

Julian So
Consultant, ONC Lawyers

Chair

Daniel Chow
Member, RIF Executive Committee,
and Member, RIF Industry Standards
and Best Practice Sub-committee, and
Senior Managing Director, Corporate
Finance and Restructuring, FTI
Consulting

* Please refer [here](#) for descriptions of the various ratings and competencies.



About the speaker

Julian So

Consultant, ONC Lawyers

Julian started private practice in Allen & Gledhill in Singapore, specialising in banking (bilateral and syndicated loans) and structured finance. Apart from bilateral and syndicated loans, he was involved in structuring cross border trade finance facilities, equity linked loans, and project financing.

Then Julian was hired by Simmons & Simmons in Hong Kong, where he specialised in structured finance, securitisation, and derivatives. He was involved in securitisation of golf courses, asset backed securities, credit default swaps and equity warrants.

Subsequently, Julian moved in-house with UBS AG in Tokyo in 2001 and remained in UBS AG until 2006, where he provided legal consult and advice on securitisation, structured finance, and derivatives for the fixed income, foreign exchange and equity departments. He was involved in the drafting of the 2003 Credit Derivatives Definitions by the International Swaps and Derivatives Association (ISDA).

Registration

- **Online enrolment by 21 Jun 2020; offline enrolment by post or fax by 17 Jun 2020:**

Complete the attached reply slip and return it to the Institute by 17 Jun 2020, together with full payment. Cheque should be made payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA". Fax registration will be accepted for payment by any VISA/ Master card or the BOC HKICPA UnionPay card.

You may consider your registration to be successful unless you receive notification from us to the contrary.

- **Contact Ms. Betsy Liang at 2287-7009 or Mr. Javin Cheng at 2287-7057 for enquiry**