

Debt Restructuring – Recent developments in Singapore Schemes of Arrangement

Event code: SCPD19100801

About the topic

Join this talk to learn more about the latest developments in the use of scheme of arrangements in debt restructuring situations in Singapore. The speaker will discuss the following topics:

- Overview of the legislative reforms in Singapore and “turbo charged” scheme of arrangement regime
- Overview of the key features of the new scheme of arrangement reforms - automatic and strengthened extra territorial moratorium from creditors, super priority rescue financing, cram down and pre-packs to fast track pre-negotiated schemes
- Case study on the first super priority rescue financing completed in Singapore (-- Asiatravel.com)
- Case studies on recent restructurings using scheme of arrangements

About the programme

Date & Time	8 October 2019, Tuesday 12:45 – 2:00 pm
Venue	HKICPA training centre, 27th Floor, Wu Chung House, 213 Queen’s Road East, Wanchai
Fee	<ul style="list-style-type: none"> • HK\$230 per person for RIF members • HK\$330 per person for non-RIF members
CPD credit	1 hour (subject to actual attendance)
Law Society CPD credit	Being applied for
Language	English
Competency	Insolvency *
Rating	Intermediate/Advanced level*
Application Deadline	3 October 2019

Rundown

12:30 pm	Registration (Sandwiches and drinks provided)
1:00 pm	Introduction
1:05 pm	Presentation
1:50 pm	Q&A / Discussion
2:00 pm	Closing

Speaker

David Chew
Partner, DHC Capital

Chair

Randall Arthur
Member, Restructuring and Insolvency
Faculty Executive Committee, and
Lawyer, Kobre & Kim LLP

* Please refer [here](#) for descriptions of the various ratings and competencies.



About the speaker

David Chew **Partner, DHC Capital**

David is a partner and founder of DHC Capital.

David has over 22 years of experience in restructuring, turnaround and special situations having worked as an advisor with Ernst & Young and Arthur Andersen, investment banker with Morgan Stanley, in senior management as a CRO, CFO and interim CFO and board member to distressed companies.

David has worked with and advised private and publicly listed corporates, creditors, private equity and debt funds and investors across the full range of the restructuring transaction cycle, including crisis stabilisation, business and strategic reviews, strategic option analysis, including planning and implementing in and out of Court solutions, operational turnaround, debt restructuring / schemes of arrangement, distressed M&A, rescue financing and refinancing. He also advises corporates requiring urgent financing during periods of market and sector specific dislocation or financial stress.

David has been involved in high profile and complex transactions across Asia Pacific, including transactions in Australia, Brunei, China, Hong Kong, India, Indonesia, Malaysia, Singapore, Thailand and Vietnam. He has experience across multiple sectors including, manufacturing, construction & civil engineering, mining and metals, oil & gas, real estate, tourism and leisure and shipping. He advised on the first successfully completed super priority rescue financing in Singapore.

As an investment banker, David was involved in the sourcing, structuring and execution of high yield, stressed and distressed investment opportunities across Asia Pacific for Morgan Stanley prop books.

Registration

By post or fax:

Complete the attached reply slip and return it to the Institute by **3 October 2019**, together with full payment. Cheque should be made payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA". Fax registration will be accepted for payment by any VISA/ Master card or the BOC HKICPA UnionPay card.

You may consider your registration to be successful unless you receive notification from us to the contrary.



Hong Kong Institute of
Certified Public Accountants
香港會計師公會

RIF lunch seminar - Debt Restructuring - Recent developments in Singapore Schemes of Arrangement

Event Code: SCPD19100801

Finance & Operations Department
Hong Kong Institute of CPAs
37th Floor, Wu Chung House
213 Queen's Road East
Wanchai, Hong Kong
Fax no: 2893 9853

8 October 2019

(Reply on or before 3 October 2019)

FOR OFFICE USE

Seq. no.:
Handled by:

Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "MyCPA" at www.hkicpa.org.hk.
Unsuccessful enrolment will be notified with full refund.

Please type or print:-

Name: (*Mr./ Mrs. /Ms.) _____ Institute membership no.: _____

Company name: _____

Position held: _____ Email: _____

Telephone no.: _____ Fax no.: _____

(Note: Contact information is used solely for communication of this particular event, without update to your member profile.)

You may use a separate sheet to list out the name, position and Institute membership no. (if applicable) of additional participant(s) from the same firm/company as the above applicant.

Please "✓" as appropriate

Admission Fee: <input type="checkbox"/> RIF members: HK\$230 per person x _____ person(s) = HKD _____	
<input type="checkbox"/> Non-RIF members: HK\$330 per person x _____ person(s) = HKD _____	
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Payment receipt will be sent to your email address provided above once the payment is confirmed.

Notes:

- Enrolments are accepted on a first-come-first-served basis. Telephone reservations will not be accepted.
- Full payment must be made before applications will be processed. Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly NOT accepted.
- The closing date for enrolment is 3 October 2019.
- Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "MyCPA" at www.hkicpa.org.hk
- In normal circumstances, the seminar fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the seminar be cancelled or postponed due to unforeseeable circumstances, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
- For credit card payment, the card should be valid with expiry date at least 1 month from the date of event.
- Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 10 a.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.
- No unauthorized audio or video recording is allowed at CPD events.

Personal Data: Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course on which you are enrolled. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <http://mas.hkicpa.org.hk/mycpa/communication/preference>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

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