



Business Valuation for IPO and Corporate Transaction Circular

Program Code: SCPD18112201

Business valuation has become an integral part of financial reporting and regulatory reporting. This seminar will identify items which commonly require valuation in an IPO. For companies that are already listed on the Stock Exchange of Hong Kong, they are subject to Listing Rule disclosure requirements when undertaking merger & acquisition or disposal of assets activities. In many cases, valuations of the underlying assets of these transactions are required and valuation reports have to be disclosed in circulars to shareholders.

This seminar will cover the regulatory issues in corporate transactions, with focus on related valuations.

After joining this seminar, participants will gain knowledge about:

- Common valuation items in an IPO
- Notifiable transactions and relevant disclosure requirements
- Merits of market approach vs income approach
- Handling of enquiries from regulators on valuations

Date Thursday, 22 November 2018

Time 7:00 p.m. – 8:30 p.m.

Venue Hong Kong Institute of CPAs,
27/F., Wu Chung House, 213 Queen's Road East, Wanchai, Hong Kong

Format Seminar

Language Cantonese

Fee HKICPA member or student: HK\$150
IA/ HKIAAT member or student: HK\$150
Non-member: HK\$330

Speakers **Mr. Wiley Pun**, Director, Business and Financial Instrument Valuation, Savills Valuation and Professional Services Limited

Mr. Pun is a member of HKICPA and a non-practising member of CICIPA with 10 years experience in business valuation for both Hong Kong and Chinese clients in the areas of transactions, IPO and regular financial reporting.

Mr. William Yuen, Director, Ascent Partners Valuation Service Limited

Mr. Yuen is a Chartered Financial Analyst® charterholder, Financial Risk Manager (FRM) certified by the Global Association of Risk Professionals and CVA. He holds a Master degree of Science in Finance. Mr. Yuen has over 10 years experience in valuation of business entities, tangible and intangible assets as well as financial instruments for private and public companies in various industries.

Participants Professional accountants in business; Auditors; Company secretaries

Competency* Corporate finance

Rating* Intermediate level

CPD hours 1.5

* Please refer to the [Institute's online CPD Learning Resource Centre](#) for descriptions of competency and rating.



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