

## Accounting and financial reporting:

# IFRS/HKFRS 17 *Insurance Contracts*

IFRS/HKFRS 17 *Insurance Contracts* will replace IFRS/HKFRS 4 *Insurance Contracts* on 1 January 2021. The following IFRS/HKFRS 17 workshops for life-insurers and non-life insurers are available for industry professionals who have acquired the basic principles of the new standard and wish to develop a working knowledge of the standard.

Topic and programme code	Date and time	Format/ Language	Venue	Fee
Deep-dive workshop on IFRS/HKFRS 17 for life insurers  <b>[WSHP18071601]</b>  <a href="#">Register Now</a>	<b>16 July 2018</b>  9:00am – 5:00pm  (CPD hours: 7)	Workshop/ Cantonese with English handout and terminology	Deloitte office 6/F, Cityplaza 4, Taikoo Shing, Hong Kong SAR	<ul style="list-style-type: none"> <li>• HK\$840 for HKICPA member or student</li> <li>• HK\$1,350 for non-member</li> </ul>
Deep-dive workshop on IFRS/HKFRS 17 for non-life insurers  <b>[WSHP18072501]</b>  <a href="#">Register Now</a>	<b>25 July 2018</b>  9:00am – 5:00pm  (CPD hours: 7)	Workshop/ Cantonese with English handout and terminology	Deloitte office 6/F, Cityplaza 4, Taikoo Shing, Hong Kong SAR	<ul style="list-style-type: none"> <li>• HK\$840 for HKICPA member or student</li> <li>• HK\$1,350 for non-member</li> </ul>

### COURSE HIGHLIGHTS:

The workshop will begin with a refresher of IFRS/HKFRS 17 fundamentals and key changes to financial statements. The course will then go into the details of the requirements and methodology, and main challenges insurers will face in implementing the new standard. The speakers will go through worked examples showing how IFRS/HKFRS 17 is applied in practice for sample products. The worked examples demonstrate the impact this new standard will have on companies' profit and loss account and balance sheet and highlight associated implementation challenges.

The full day workshops target industry professionals who have acquired the basic principles of IFRS/HKFRS 17. Participants who are interested in the workshops are strongly advised to enrol in the [HKICPA e-seminar: IFRS 17 "Insurance contracts" in a nutshell \(Programme code: ESEMETLS170601\)](#) for a basic knowledge of the standard before attending the workshops.



## ABOUT THE SPEAKERS:

**Richard Yeung**  
**Partner, Deloitte Touche Tohmatsu**

Richard is a Partner with Deloitte Hong Kong where he specializes in providing services including audit, advisory, and regulated service to financial institutions in the Insurance and Banking industries for over 16 years. He is a frequent speaker of a variety of seminars and internal and external trainings on IFRS/HKFRS 17 and IFRS/HKFRS 9.

**Henry Cheung**  
**Director, Deloitte Touche Tohmatsu**

Henry is a Director with Deloitte Hong Kong and with more than 11 years' working experience. Henry has extensive experience on actuarial valuation, including IFRS/HKFRS 17, Solvency II, Embedded Value and Hong Kong statutory basis. He is currently an external appointed actuary of a reinsurance company in Hong Kong

**Kerjern Lim**  
**Associate Director, Deloitte Touche Tohmatsu**

Kerjern is an Associate Director in the Life Insurance practice of Deloitte Actuarial based in Hong Kong. She joined the firm in 2010 after working for 5 years as an Actuarial Consultant at Deloitte Consulting LLP in the United States.

**Ronald Chan**  
**Manager, Deloitte Touche Tohmatsu**

Ronald is a Manager with Deloitte Hong Kong and has over 13 years of finance and accounting experience in audit, insurance, investment banking, consulting and training capacities. He currently manages several accounting advisory projects including training and implementation of new IFRS/HKFRS to the insurance industry. He combines technical expertise and practical experience in the financial services sector to deliver values to the industry practitioners.

## About the programme:

<b>Competency</b>	Accounting and financial reporting
<b>Rating</b>	Intermediate Level*
<b>Targeted Participants</b>	These workshops assume that the audience has experience and knowledge in the insurance industry, and is suited for auditors, accounting/ finance personnel and CFOs in the insurance industry

\*Please click [here](#) for online registrations and refer to the [Institute's online CPD Learning Resource Centre](#) for descriptions of competency and rating.

## EVENT INFORMATION ENQUIRY:



2287-7065



[tls@hkipa.org.hk](mailto:tls@hkipa.org.hk)

# Deep-dive workshops on IFRS/HKFRS 17 Insurance Contracts (July 2018)

Finance & Operations Department,  
Hong Kong Institute of CPAs  
37th Floor, Wu Chung House,  
213 Queen's Road East, Hong Kong  
Fax no: 2893- 9853



Hong Kong Institute of  
Certified Public Accountants  
香港會計師公會

Name: (\*Mr. / Mrs. / Ms.) \_\_\_\_\_ HKICPA Membership No.: \_\_\_\_\_  
(if applicable)

Company name: \_\_\_\_\_

Position held: \_\_\_\_\_ Email: \_\_\_\_\_  
(for enrolment confirmation purpose)

Telephone No.: \_\_\_\_\_ Fax No.: \_\_\_\_\_

[Contact information is used solely for communication of this particular event, without update to your member profile.]

Please mark a "✓" against the session(s) for which you wish to apply

Please mark a "✓" against the session(s) for which you wish to apply

16 July 2018 [Event code: WSHP18071601]	25 July 2018 [Event code: WSHP18072501]
<b>Admission Fee:</b> <input type="checkbox"/> HK\$ 840 per person (HKICPA members) per session <input type="checkbox"/> HK\$ 1,350 per person (Non-HKICPA members) per session	
<input type="checkbox"/> Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"	
<input type="checkbox"/> BOC HKICPA VISA <input type="checkbox"/> BOC HKICPA UnionPay card <input type="checkbox"/> Other VISA / MasterCard	
Card Number: _____	Card Expiry Date (MM/YY): _____
Cardholder's Name (block letters): _____	Cardholder's Signature: _____ Date: _____
Payment receipt will be sent to your email address provided above once the payment is confirmed.	

## Notes:

1. Please complete the Enrolment Form and return it to the Finance & Operations on or before the deadline, together with full payment.
2. Enrolment is accepted on a first-come-first-served basis. No telephone reservation will be accepted.
3. Registration by fax will ONLY be processed when payment is made by credit card.
4. Cash is strictly NOT accepted. For credit card payment, the credit card should be valid with expiry date at least 1 month from the date of event. For payment by cheque, the enrolment will only be processed upon receipt of full payment.
5. Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "MyCPA" at <http://mas.hkicpa.org.hk/mycpa/login>. Unsuccessful enrolment will be notified with full refund.
6. If typhoon signal no.8 or above / Black rainstorm warning is hoisted at or after 6:30 a.m. on the date of event, the activity will be cancelled. Your admission fee will be refunded in the event of cancellation due to bad weather. For details, please refer to [Typhoon / Black rainstorm arrangement](#).
7. In normal circumstances, the seminar fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the seminar be cancelled or postponed due to unforeseeable circumstances, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
8. No unauthorized audio or video recording is allowed at CPD events.

**Personal Data:** Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course on which you are enrolled. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <http://mas.hkicpa.org.hk/mycpa/communication/preference>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at [privacyofficer@hkicpa.org.hk](mailto:privacyofficer@hkicpa.org.hk) or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

**Payment & Enrolment Status Enquiry:** 2287-7381  
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**Event Information Enquiry:** 2287-7065  
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For non-member and firm payment by cheque, please fill-in your postal address in case of refund:

Name :	Name :
Address :	Address :