



Environmental, Social and Governance (ESG) Series (April to June 2018)



The ESG Series in 2018 aims at assisting professionals in developing their knowledge about the issues relating to sustainability reporting, ESG performance, ESG reporting requirements, benefits of ESG management and relevant challenges faced by Hong Kong listed companies.

Topic/ Programme code	Date and Time	Speaker
Practical Techniques on KPI Interpretation and Presentation (SCPD18041002)	Tuesday, 10 April 2018 7:00 p.m. – 8:30 p.m.	Ir. Coleman Ng <i>CEng, FHKIE, FCIWEM, FIMechE, FIET</i> Director, Business Reporting and Sustainability, KPMG
Identification of Potential Improvement for ESG Performance under a Win-Win Situation (SCPD18050901)	Wednesday, 9 May 2018 7:00 p.m. – 8:30 p.m.	
ESG Reporting Global and Local Survey – Hints for Future Development (SCPD18060401)	Monday, 4 June 2018 7:00 p.m. – 8:30 p.m.	

Venue	Hong Kong Institute of CPAs, 27/F., Wu Chung House, 213 Queen’s Road East, Wanchai, Hong Kong	
Format	Seminar	
Language	Cantonese	
Fee (For each seminar)	HKICPA member or student:	HK\$190 (online enrolment: HK\$180)
	IA/ HKIAAT member or student:	HK\$190
	Non-member:	HK\$330
Participants	Professional accountants; Sustainability/ ESG reporters and other key stakeholders in sustainability/ ESG reporting	
Competency*	Corporate governance	
Rating*	Intermediate level	
CPD hours (For each seminar)	1.5	

* Please refer to the [Institute’s online CPD Learning Resource Centre](#) for descriptions of competency and rating.



About the programme

Practical Techniques on KPI Interpretation and Presentation (SCPD18041002)

In 2017, a new disclosure requirement in respect of HKEx's ESG reporting is related to environmental KPI. Selection of the KPIs to be disclosed in accordance with "comply or explain" principle is allowed. In this seminar, the speaker will share his insights on how to select the KPI in an appropriate manner to be disclosed with reasonable justifications. In addition, presentation of the KPI is also critical for the disclosure. As the first year's presentation of the KPI will form a foundation for data collection, presentation, and future benchmarking, the speaker will discuss the due considerations for formulating the presentation method and comparison techniques as well.

Topics include:

- Critical considerations on selection of KPI to be disclosed under "comply or explain" principle
- Critical considerations on data presentation and benchmarking techniques
- Importance of data readiness review and assurance

Identification of Potential Improvement for ESG Performance under a Win-Win Situation (SCPD18050901)

Complying with the new listing rules on ESG reporting is a mandatory action for all Hong Kong listed companies. During the preparation of the ESG report, it is in fact not difficult to reveal the potential tangible and intangible benefits to the companies. For example, energy reduction can no doubt help cost cutting but in the meantime, it also helps on carbon reduction. It sometimes could conjointly identify process improvement which ultimately improves profitability. In this seminar, the speaker intends to share precedents gained from his previous experience for the purpose of identifying potential tangible and intangible benefits during the ESG reporting journey.

Topics include:

- Precedents on potential ESG performance improvement
- Tangible and intangible benefits identification
- Cost and benefit analysis

ESG Reporting Global and Local Survey – Hints for Future Development (SCPD18060401)

KPMG has been conducting Corporate Responsibility (CR) Reporting survey since 1993. This year, the survey covered 4,900 companies in 49 countries and regions. The survey provides a detailed look at global trends in CR reporting and insights for business leaders, company boards, and CR and sustainability professionals. It is designed to offer guidance on good practices to corporate professionals who assess and prepare their own organization's CR reporting. It also serves as a guide to investors, asset managers and rating agencies who now factor ESG information into their assessments of corporate performance and risk. This seminar aims to share insights gained from the survey.

Topics include:

- Reporting on climate-related financial risks
- Reporting on the United Nations sustainable development goals
- Reporting on carbon reduction targets



Hong Kong Institute of
Certified Public Accountants
香港會計師公會

About the speaker

Ir Coleman Ng, *CEng, FHKIE, FCIWEM, FIMechE, FIET*
Director, Business Reporting and Sustainability, KPMG

Mr. Ng is a Chartered Environmental Engineer/ Manager as well as Chartered Mechanical Engineer and Electrical Engineer. Currently, he is a director at KPMG responsible for business reporting and sustainability including ESG reporting and report assurance. Mr. Ng has over 25 years of administrative and management experience in consulting sector including 10 years of solid experience in climate change and sustainability consultancy. He has hands-on experience in managing corporate sustainability and environmental reporting as well as sophisticated experience in standard assurance and data system due-diligence compliance audit. In addition, Mr. Ng is familiar with translating engineering terms to financial values for executive communication.



**To confirm your CPD booking,
 just log on to "My CPA" at
<http://www.hkicpa.org.hk>**

HKICPA Event Enrolment Form (For Support Programme)

Finance & Operations Department,
 Hong Kong Institute of CPAs,
37/F, Wu Chung House, 213 Queen's Road East, Hong Kong

Payment & Enrolment Status Enquiry: 2287 7381
 e-mail: finance@hkicpa.org.hk
 Fax : 2893 9853

Course Information Enquiry:
 2287 7386 / 2287 7253
 e-mail: cpd@hkicpa.org.hk

FOR OFFICE USE

Deadline: 7 working days before the date of the programme

No.	Membership		Full Name of Participant(s) (Block Letters)	Company	Email address ⁽²⁾ (Block Letters)	Programme Code	Fee (HK\$)
	No.	Status (1)					
1							
2							
3							
Total (HK\$)							

I am unemployed and not working. I am planning to rejoin the workforce.
 The Institute reserves the right to allocate places to enable the enjoyment of more members in this event.
 The Institute's decision is final. Applicant must submit the enrolment form 10 working days before the event.

Contact Person : _____ Tel No. : _____ Fax No. : _____ E-mail : _____
Contact information is used solely for communication of this particular event, without update to your member profile.

Payment Method (Please tick the appropriate box)

Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA" ⁽⁷⁾

BOC HKICPA VISA BOC HKICPA UnionPay card Other VISA / MasterCard

Card Number:																				Card Expiry Date (MM/YY):				
Cardholder's Name (block letters):														Cardholder's Signature:						Date:				

Payment receipt will be sent to your email address provided above once the payment is confirmed.

- Notes:**
- Membership Status: **NP** = Non-Practising, **P** = Practising, **IA** = International Affiliate, **S** = Student, **HKIAAT** = HKIAAT Student or Member, **GAA** = GAA Passport holder, **NM** = Non-Member.
 - Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "MyCPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.
 - NO ADMISSION TICKET will be issued. Please bring your HKICPA membership card or confirmation email for admission purpose.
 - All applications are on a first-come-first-served basis.
 - Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted. Please ensure all the particulars relating to payment are completed, otherwise the application cannot be processed. There is NO need to send in the enrolment form again if it has already been faxed to the Institute.
 - For credit card payment, the card should be valid with expiry date at least 1 month from the date of event.
 - Please issue SEPARATE CHEQUE for each event.
 - In normal circumstances, the event fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseeable circumstances, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
 - All scheduled events will be cancelled and postponed to a date to be announced in the event of typhoon signal no. 8 or above or if a Black Rainstorm warning is hoisted. For details of bad weather arrangement for CPD programmes, please refer to the Institute's homepage.
 - The Institute reserves the right to change the venue, date, speaker or to cancel the event due to unforeseen circumstances.
 - No unauthorized audio or video recording is allowed at CPD events.

Personal Data: Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course on which you are enrolled. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

For non-member and firm payment by cheque, please fill-in your postal address for refund.

Name:	Name:
Address:	Address: