



Capital Markets Series: Changes to GEM and Qualifications for Listing

On 15 December 2017, The Stock Exchange of Hong Kong Limited (the Exchange) published the consultation conclusions on the Consultation Paper on the Review of the Growth Enterprise Market (GEM) and Changes to the GEM and Main Board Listing Rules. The key changes to the GEM and the Listing Rules will come into effect on 15 February 2018.

The seminar will cover the following topics:

- Current qualifications for listing on the Main Board and the GEM (the Qualifications)
- Amendments to the Qualifications and the GEM
- Parties involved in the listing process
- Roles played by the sponsors, legal advisors (to both sponsors and company), reporting accountants and company secretaries in an initial public offering (the IPO)

After joining this seminar, participants will have better understanding of the above topics and are expected to apply their knowledge in appropriate circumstances.

Date	Monday, 12 February 2018
Time	6:30 p.m. - 9:00 p.m.
Venue	Hong Kong Institute of CPAs, 27/F., Wu Chung House, 213 Queen's Road East, Wanchai, Hong Kong
Format	Seminar
Language	Cantonese (with supplement in English)
Fee	HKICPA member or student: HK\$320 (online enrolment: HK\$310) IA/ HKIAAT member or student: HK\$320 Non-member: HK\$550
Speakers	Mr. Leo Chiu , Managing Partner, Chiu & Partners, Solicitors Mr. Seaman Kwok , Executive Director & Head, Corporate Secretarial, Director of Boardroom Share Registrars (HK) Limited Boardroom Corporate Services (HK) Limited Mr. Eugene Liu , Managing Partner and Head of Capital Market Group, RSM Hong Kong Ms. Elaine Wong , Managing Director – Investment Banking, China Galaxy International Securities (Hong Kong) Co., Ltd. (Speakers' profiles are printed overleaf)
Participants	Directors; Chief Executive Officers; Chief Financial Officers; Financial Controllers; Company Secretaries; Legal Managers; Executives; Corporate Finance; Personal Assistants to Chairman of companies intending to undergo IPOs
Competency*	Corporate finance
Rating*	Intermediate level
CPD hours	2.5
Programme code	SCPD18021201

* Please refer to the [Institute's online CPD Learning Resource Centre](#) for descriptions of competency and rating.



Hong Kong Institute of
Certified Public Accountants
香港會計師公會

About the Speakers

Mr. Leo Chiu, Managing Partner, Chiu & Partners, Solicitors

Mr. Chiu is the founder of Chiu & Partners. He has acted for a number of local, regional and multinational clients on various types of corporate finance and commercial work that include new issues, mergers and acquisitions, takeovers, privatizations, rights issues, eurobond issues, convertible and derivative issues, placements, re-domicile and group re-structuring. He is a regular speaker on listing, merger and acquisition.

Mr. Seaman Kwok, Executive Director & Head, Corporate Secretarial,
Director of Boardroom Share Registrars (HK) Limited
Boardroom Corporate Services (HK) Limited

Mr. Kwok has about 30 years of extensive legal, corporate secretarial and management experience gained from working as company secretary and director for reputable companies overseas and in Hong Kong (including the Hang Seng Index Constituent and Hang Seng Mid-Cap 50 stock companies) and professional firms.

A Chartered Secretary, a professional accountant and a fellow member of The Hong Kong Institute of Directors, Mr. Kwok holds a bachelor's degree of arts and a post-graduate diploma in laws and has passed the professional legal examinations in England and Wales. He was named in the "International WHO'S WHO of Professionals" in 1999 and was a chief examiner and the longest-serving council member of The Hong Kong Institute of Chartered Secretaries. He has been a director of a charity fund since its incorporation in 1992 and is an independent non-executive director of a GEM company.

Mr. Kwok has been influential in making the regulators review and amend the Hong Kong Listing Rules in many aspects since the late 2000s.

Mr. Eugene Liu, Managing Partner and Head of Capital Market Group, RSM Hong Kong

Mr. Liu has accumulated over 25 years of experience in the accounting profession. He has extensive experience in providing audit and assurance services to listed and private companies in various industries. He is also the Head of Consulting, China Practice and Japanese Practice, the Leader of Financial Services, the Convener of Capital Market Group of the Firm.

Mr. Liu is very knowledgeable in the accounting system and listing rules in Hong Kong and the People's Republic of China. He is experienced in capital market work and he is also the partner-in-charge on over 20 IPOs on the Exchange.

Mr. Liu also has extensive experiences of business modelling, financial due diligence review as well as merger and acquisition transactions. His industry experience encompasses NGOs, professional services, garment and textile, electricity, automotive, manufacturing, telecommunication, software developments, internet business, advertising, retail, construction materials and real estate.

Ms. Elaine Wong, Managing Director – Investment Banking, China Galaxy International Securities (Hong Kong) Co., Ltd.

Ms. Wong currently works for China Galaxy International (CGI) as Managing Director of their Investment Banking Division. She has been with CGI for over 5 years and is one of the founding members of CGI's investment banking team. Prior to CGI, she has also worked for CCB International Capital, Anglo Chinese Corporate Finance and Deloitte & Touche Corporate Finance. Ms. Wong has over 18 years of corporate finance experience and is a Type 6 Responsible Officer and Sponsor Principal. She is particularly well-versed with Hong Kong IPOs and is experienced with both H share and Red Chip structures.



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- Notes:**
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