



Capital Markets Series (January to March 2018)

Hong Kong is positioned as one of the key global financial centres with a well developed and regulated capital market offering efficient fund raising platforms to corporations. During January to March 2018, HKICPA will continue to launch the Capital Markets Series of seminars in which legal expert will provide insights on how to prepare for Initial Public Offering ("IPO") in Hong Kong.

Topic/ Programme code	Date and time
Pre-IPO Planning (SCPD18011001)	Wednesday, 10 January 2018 7:00 p.m. – 8:30 p.m.
Commonly Encountered PRC Laws in Hong Kong IPOs (SCPD18030501)	Monday, 5 March 2018 7:00 p.m. – 8:30 p.m.

Venue	Hong Kong Institute of CPAs, 27/F., Wu Chung House, 213 Queen's Road East, Wanchai, Hong Kong
Format	Seminar
Language	Cantonese
Fee (for each)	HKICPA member or student: HK\$190 (online enrolment: HK\$180) IA/ HKIAAT member or student: HK\$190 Non-member: HK\$330
Speaker	Ms. Angel Wong , Partner, ONC Lawyers (Speaker's profile is printed overleaf)
Participants	Persons who are interested in knowing more about preparing for IPOs
Competency*	Corporate finance
Rating*	Foundation to intermediate level
CPD hours (for each)	1.5

* Please refer to the [Institute's online CPD Learning Resource Centre](#) for descriptions of competency and rating.



Hong Kong Institute of
Certified Public Accountants
香港會計師公會

About the programme

Pre-IPO Planning (SCPD18011001)

Course outline

This seminar will discuss how an accountant should prepare for an IPO in Hong Kong.

- How to identify suitable listing applicants?
- Pre-IPO diagnosis – what to check?
- Pre-IPO restructuring
 - Common listing structure
 - Points to note in dealing with excluded business
- Pre-IPO investment – how to structure the deal

Commonly Encountered PRC Laws in Hong Kong IPOs (SCPD18030501)

Course outline

Market practitioners who work on listing of PRC businesses should have a basic understanding of some PRC laws and regulations. This seminar will discuss some PRC laws and regulations which are commonly encountered in HK IPOs, including:

- Circular No. 10 or the M&A rules – how to structure a red-chip listing?
- Circular No. 37
- Tax Circular No. 7
- Variable Interest Entity (VIE) and the Foreign Investment Law

About the Speaker

Ms. Angel Wong, Partner, ONC Lawyers

Ms. Wong is one of the members who built up the IPO practice of ONC Lawyers. She specializes in corporate finance and has advised many listing applicants and sponsors in IPOs on the Main Board and GEM Board of the Hong Kong Stock Exchange.

Ms. Wong has experience in a wide range of corporate and commercial matters, including pre-IPO restructuring and financing, IPO, overseas listing, mergers and acquisitions, loan and financing transactions, licensing and registration under the Securities and Futures Ordinance, corporate governance and general compliance for listed companies as well as private enterprises.

Ms. Wong is a co-author of different publications on IPO.



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**To confirm your CPD booking,
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<http://www.hkicpa.org.hk>**

HKICPA Event Enrolment Form (For Support Programme)

Finance & Operations Department,
Hong Kong Institute of CPAs,
37/F, Wu Chung House, 213 Queen's Road East, Hong Kong

Payment & Enrolment Status Enquiry: 2287 7381
e-mail: finance@hkicpa.org.hk
Fax : 2893 9853

Course Information Enquiry:
2287 7386 / 2287 7253
e-mail: cpd@hkicpa.org.hk

FOR OFFICE USE

Deadline: 7 working days before the date of the programme

No.	Membership		Full Name of Participant(s) (Block Letters)	Company	Email address ⁽²⁾ (Block Letters)	Programme Code	Fee (HK\$)
	No.	Status (1)					
1							
2							
3							
						Total (HK\$)	

☐ I am unemployed and not working. I am planning to rejoin the workforce.

The Institute reserves the right to allocate places to enable the enjoyment of more members in this event.

The Institute's decision is final. Applicant must submit the enrolment form 10 working days before the event.

Contact Person : _____ Tel No. : _____ Fax No. : _____ E-mail : _____

Contact information is used solely for communication of this particular event, without update to your member profile.

Payment Method (Please tick the appropriate box)

<input type="checkbox"/> Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA" ⁽⁷⁾											
<input type="checkbox"/> BOC HKICPA VISA <input type="checkbox"/> BOC HKICPA UnionPay card <input type="checkbox"/> Other VISA / MasterCard											
Card Number:										Card Expiry Date (MM/YY):	
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<i>Payment receipt will be sent to your email address provided above once the payment is confirmed.</i>											

- Notes:**
- Membership Status: **NP** = Non-Practising, **P** = Practising, **IA** = International Affiliate, **S** = Student, **HKIAAT** = HKIAAT Student or Member, **GAA** = GAA Passport holder, **NM** = Non-Member.
 - Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "MyCPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.
 - NO ADMISSION TICKET will be issued. Please bring your HKICPA membership card or confirmation email for admission purpose.
 - All applications are on a first-come-first-served basis.
 - Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted. Please ensure all the particulars relating to payment are completed, otherwise the application cannot be processed. There is NO need to send in the enrolment form again if it has already been faxed to the Institute.
 - For credit card payment, the card should be valid with expiry date at least 1 month from the date of event.
 - Please issue SEPARATE CHEQUE for each event.
 - In normal circumstances, the event fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseeable circumstances, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
 - All scheduled events will be cancelled and postponed to a date to be announced in the event of typhoon signal no. 8 or above or if a Black Rainstorm warning is hoisted. For details of bad weather arrangement for CPD programmes, please refer to the Institute's homepage.
 - The Institute reserves the right to change the venue, date, speaker or to cancel the event due to unforeseen circumstances.
 - No unauthorized audio or video recording is allowed at CPD events.

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