



## A cross-border case study: "Oil in a day's work"

### About the topic

This summer's RIF seminar will feature a panel discussion around a case study. The case study, "Oil in a day's work", illustrated in film, was previously screened at the INSOL 2017 Quadrennial Congress in Sydney: Following an oil rig explosion, the oil company faces insolvency and the story further unfolds, giving rise to complex issues of cross-border restructuring and insolvency.

This seminar curates the most relevant parts of the case study, to provide a stimulating backdrop as a panel of experienced practitioners discuss this rapidly developing scenario, and ways to deal with the issues that arise from it.

### About the programme

<b>Date &amp; Time</b>	21 August 2017, Monday
<b>Venue</b>	HKICPA training centre 27 <sup>th</sup> Floor, Wu Chung House 213 Queen's Road East, Wanchai
<b>Fee</b>	HK\$230 per person for RIF members HK\$330 per person for Non-RIF members
<b>CPD credit</b>	1 hour (subject to actual attendance)
<b>Law Society CPD credit</b>	Being applied for
<b>Language</b>	English
<b>Competency</b>	Insolvency*
<b>Rating</b>	Intermediate/Advanced level*
<b>Application deadline</b>	<b>16 August 2017</b>

#### Rundown

<b>12:30 pm</b>	Registration (Sandwiches & drinks provided)
<b>1:00 pm</b>	Introduction
<b>1:05 pm</b>	Panel discussion
<b>2:00 pm</b>	Closing remarks

#### Panel

##### Howard Lam

Member, RIF Executive Committee &  
Partner, Latham & Watkins

##### John Batchelor

Senior Managing Director, FTI Consulting

##### Ian Mann

Partner, Harneys

\* Please refer [here](#) for descriptions of the various ratings and competencies.



## About the panel

### **Howard Lam, Partner, Latham & Watkins and Fellow, INSOL International**

Howard Lam, a partner in Latham & Watkins' Hong Kong office and chair of the Hong Kong Finance Department, advises corporates, banks and investors on complex financing transactions across Asia, with a strong focus on China.

Howard regularly advises banks, sponsors and borrowers in LBOs, acquisition financings, China onshore/offshore financing, margin financings, private equity financing, bridge financing and debt capital market transactions.

He also represents banks, bondholders, investors and insolvency practitioners in distressed situations, including enforcement, restructurings, creditors schemes of arrangement, liability management, receiverships and formal liquidation procedures.

He has recently led a number of high-profile leveraged financing and restructuring transactions and is recognized as a leading practitioner in this area.

According to Legal 500 Asia Pacific 2015, Howard brings "a strong PRC focus to the practice... he led the team that advised the banks on the leveraged financing of the take-private of Pactera, which was Asia's first leveraged buyout to be financed through a high yield bond." He is also praised by Chambers Asia-Pacific 2014: He "continues to play a major role in a number of contentious restructuring matters. His broad finance experience has also seen him advise on syndicated finance and convertible bond deals."

### **John Batchelor, Senior Managing Director, FTI Consulting**

John Batchelor is the head of the Asian Corporate Finance & Restructuring segment of FTI Consulting and he is based in Hong Kong. He has more than 18 years of experience in restructuring, corporate recovery and transaction advisory.

John was instrumental in the restructuring of Moulin Global Eyecare Holdings Limited and a number of its subsidiaries ('the Group') (HKEx: 389), which claimed to be the world's third-largest eyewear manufacturer. He was involved in the negotiation and successful sale of the group's assets in the PRC, the winding-up of Moulin subsidiaries and the sale of Moulin's overseas business interests, including the group's majority interest in Eye Care Centers of America, which was sold in April 2006 for in excess of US\$600 million. John has also undertaken a chief restructuring officer role of a large apparel manufacturer based in Hong Kong, and has been involved in restructuring a large Korean white goods manufacturer. John also led the restructuring of over HK\$1 billion of convertible notes in a large PRC property company. More recently John has led a major due diligence project for a group of lenders looking to undertake a refinancing of a large listed oil and gas group with operations in India and Indonesia.

Further John has also undertaken a number of transaction advisory and due diligence assignments for investment banks and funds throughout Asia. Recently this work has focused on the PRC and Mongolia where he has been involved in a number of successful projects. From 2008 until 2012 John was on the board of Sincere Watch (Hong Kong) Limited (HKEX:444). Between October 2014 and May 2016 John was chairman of the board of Emerson Radio Corp (NYSE MKT :MSN). John's recent experience includes acting as an independent director of a Cayman Islands registered hedge fund to investigate and report on a number of questionable transactions implemented at the behest of certain members of management. Prior to FTI Consulting, John was an executive director of Ferrier Hodgson. He began his career with Ferrier Hodgson in Melbourne in 1996 and he relocated to Hong Kong in 2004.

### **Ian Mann, Partner, Harneys and Fellow, INSOL International**

A barrister by training, Ian Mann is a leading offshore litigator, senior tactician and thought leader. He is the long term head of Harneys' Offshore Litigation and Restructuring Department in Hong Kong.

Ian lectures regularly to judicial, professional and academic bodies. He is the author of both of the leading offshore textbooks on British Virgin Islands Commercial Law and Bermuda Commercial Law (Sweet & Maxwell Thomson Reuters), and is a contributor to The Offshore Litigation Blog, a Harneys blog that shares news and views about litigation, dispute resolution, restructuring and insolvency offshore. He is a Fellow of INSOL International as well as a qualified trusts and estates practitioner (TEP). He is regularly asked to provide his expert opinion on offshore law to various courts of law.

Ian specialises in restructuring, insolvency, shareholders' disputes and contentious trusts. He is an experienced advocate and continues to appear in court regularly. He has been involved in every major recent restructuring in the region involving offshore entities and is a specialist in cross border and conflict of laws dilemmas. He was appointed as BVI counsel to the estate of Nina Wang and has been involved in some of Asia's highest value contentious estate litigation. He regularly appears on behalf of elite families and is usually retained on a long term basis for strategic global offshore litigation advice.

Ian is ranked as a leading offshore lawyer by Chambers and Legal 500 and is recognised as being amongst the world's leading asset recovery, restructuring & insolvency and private client lawyers by Who's Who Legal 2016. He is also one of ten offshore lawyers recognised for client service in Asia by Asian Legal Business for 2017.

## Registration

**By post or fax:** Complete the attached reply slip and return it to the Institute on or before 16 August 2017, together with full payment. Cheque should be made payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA". Fax registration will be accepted for payment by any VISA/ Master card or the BOC HKICPA UnionPay card. **You may consider your registration to be successful unless you receive notification from us to the contrary.**

Event Code: SCPD17082101

**Finance & Operations Department  
Hong Kong Institute of CPAs  
37th Floor, Wu Chung House  
213 Queen's Road East  
Wanchai, Hong Kong**

**Fax no: 2893 9853**

21 August 2017

*(Reply on or before 16 August 2017)*

**FOR OFFICE USE**

Seq. no.: .....

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Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "MyCPA" at [www.hkicpa.org.hk](http://www.hkicpa.org.hk). Unsuccessful enrolment will be notified with full refund.

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**You may use a separate sheet to list out the name, position and Institute membership no. (if applicable) of additional participant(s) from the same firm/company as the above applicant.**

## Please "✓" as appropriate

**Admission Fee:** ☐ RIF member: HK\$230 per person x \_\_\_\_\_ person(s) = HKD \_\_\_\_\_  
☐ Non-RIF member: HK\$330 per person x \_\_\_\_\_ person(s) = HKD \_\_\_\_\_

**Payment by:** ☐ Cheque (no. \_\_\_\_\_) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"  
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**Notes:**

1. Enrolments are accepted on a first-come-first-served basis. Telephone reservations will not be accepted.
2. Full payment must be made before applications will be processed. Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly NOT accepted.
3. The closing date for enrolment is **16 August 2017**.
4. Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "MyCPA" at [www.hkicpa.org.hk](http://www.hkicpa.org.hk). Unsuccessful enrolment will be notified with full refund.
5. In normal circumstances, the seminar fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the seminar be cancelled or postponed due to unforeseeable circumstances, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
6. Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above/ black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

**Personal Data:** Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course on which you are enrolled. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <http://mas.hkicpa.org.hk/mycpa/communication/preference>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at [privacyofficer@hkicpa.org.hk](mailto:privacyofficer@hkicpa.org.hk) or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

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