



HKICPA Seminars – Capital Markets Series (September to October 2017)

Hong Kong is positioned as one of the key global financial centres with a well developed and regulated capital market offering efficient fund raising platforms to corporations. During September to October 2017, HKICPA will launch the Capital Markets Series of seminars in which experts from different fields will provide insights on how to prepare for Initial Public Offering ("IPO") in Hong Kong.

Topic/ Programme code	Date and time	Speakers
IPO Readiness 1 (SCPD17090601)	Wednesday, 6 September 2017 7:00 p.m. – 8:30 p.m.	Ms. Carrie Lau , Partner, Deloitte China Mr. Wilfred Lee , Partner, Deloitte China
IPO Readiness 2 (SCPD17092701)	Wednesday, 27 September 2017 7:00 p.m. – 8:30 p.m.	Ms. Carrie Lau , Partner, Deloitte China Ms. Winnie Shek , Tax Partner, Deloitte China
Pre-IPO Investments (SCPD17101901)	Thursday, 19 October 2017 7:00 p.m. – 8:30 p.m.	Ms. Carrie Lau , Partner, Deloitte China Mr. Selwyn Wong , Associate Director, Deloitte & Touche Corporate Finance Limited

Venue	Hong Kong Institute of CPAs, 27/F., Wu Chung House, 213 Queen's Road East, Wanchai, Hong Kong	
Format	Seminar	
Language	Cantonese	
Fee (for each)	HKICPA member or student:	HK\$190 (online enrolment: HK\$180)
	IA/ HKIAAT member or student:	HK\$190
	Non-member:	HK\$330
Participants	Persons who are interested in knowing more about IPOs and capital market transactions	
Competency*	Accounting and financial reporting; Corporate finance; Corporate governance; Taxation	
Rating*	Intermediate level	
CPD hours (for each)	1.5	

* Please refer to the [Institute's online CPD Learning Resource Centre](#) for descriptions of competency and rating.



Hong Kong Institute of
Certified Public Accountants
香港會計師公會

About the programme

IPO Readiness 1 (SCPD17090601)

Course outline

- Listing requirements
- Suitability of listing
- Implications of the proposed New Board and a review of the Growth Enterprise Market

IPO Readiness 2 (SCPD17092701)

Course outline

- Common accounting and tax issues encountered during IPO process
- Regulatory expectation

Pre-IPO Investments (SCPD17101901)

Course outline

- Key regulatory requirements for pre-IPO investment
- Related accounting treatments
- Cases sharing

About the Speakers

Ms. Carrie Lau, Partner, Deloitte China

Ms. Lau is a partner of the National Technical Department of Deloitte China. Her current responsibilities include providing advice and technical support for IPO in Hong Kong, application of International Financial Reporting Standards (IFRSs) and Hong Kong Financial Reporting Standards (HKFRSs). Prior to joining Deloitte China, Ms. Lau worked in the audit and technical department of a big four accounting firm. Ms. Lau is a member of HKICPA and ACCA.

Mr. Wilfred Lee, Partner, Deloitte China

Mr. Lee is an audit and assurance partner of Deloitte China. He has extensive experience in managing complex audit engagements for Hong Kong listed companies in various sectors, including real estate, energy and resources. He has involved in listed engagements and IPO engagements for clients. Mr. Lee is a member of HKICPA.

Ms. Winnie Shek, Tax Partner, Deloitte China

Ms. Shek has over 13 years of professional experience in Hong Kong, PRC, and cross-border business and tax advisory services. She is specialized in providing tax and regulatory advice to multinational corporations, State-Owned Enterprises, listed companies as well as high-potential private companies. She is particularly experienced in handling pre-IPO tax advisory services including pre-listing restructuring, tax health-check, assisting her clients to obtain tax relief in situation of internal reorganization.

Ms. Shek has diverse experience in resolving contentious issues and disputes with local tax authorities in Hong Kong and the PRC. Her broad and extensive client-serving experience covers various industries, including health care, property development, construction business, energy & resources, consumer products, pharmaceutical, etc. She is also a frequent speaker at various seminars and tax workshops. Ms. Shek is a member of HKICPA and The Taxation Institute of Hong Kong.

Mr. Selwyn Wong, Associate Director, Deloitte & Touche Corporate Finance Limited

Mr. Wong is an Associate Director of Deloitte & Touche Corporate Finance Limited. He has extensive experience in the areas of Corporate Finance Advisory, IPOs, pre-IPO restructuring and M&A transactions, and is well versed in the Hong Kong Listing Rules and Takeover Codes. Prior to rejoining Deloitte, Mr. Wong had worked in the Listing Department of The Stock Exchange of Hong Kong Limited. Mr. Wong is a member of HKICPA.



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HKICPA Event Enrolment Form (For Support Programme)

Finance & Operations Department,
Hong Kong Institute of CPAs,
37/F, Wu Chung House, 213 Queen's Road East, Hong Kong

Payment & Enrolment Status Enquiry: 2287 7381
e-mail: finance@hkicpa.org.hk
Fax : 2893 9853

Course Information Enquiry:
2287 7386 / 2287 7253
e-mail: cpd@hkicpa.org.hk

FOR OFFICE USE

Deadline: 7 working days before the date of the programme

No.	Membership		Full Name of Participant(s) (Block Letters)	Company	Email address ⁽²⁾ (Block Letters)	Programme Code	Fee (HK\$)
	No.	Status (1)					
1							
2							
3							
Total (HK\$)							

☐ I am unemployed and not working. I am planning to rejoin the workforce.

The Institute reserves the right to allocate places to enable the enjoyment of more members in this event.

The Institute's decision is final. Applicant must submit the enrolment form 10 working days before the event.

Contact Person : _____ Tel No. : _____ Fax No. : _____ E-mail : _____

Contact information is used solely for communication of this particular event, without update to your member profile.

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- Notes:**
- Membership Status: **NP** = Non-Practising, **P** = Practising, **IA** = International Affiliate, **S** = Student, **HKIAAT** = HKIAAT Student or Member, **GAA** = GAA Passport holder, **NM** = Non-Member.
 - Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "MyCPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.
 - NO ADMISSION TICKET will be issued. Please bring your HKICPA membership card or confirmation email for admission purpose.
 - All applications are on a first-come-first-served basis.
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 - All scheduled events will be cancelled and postponed to a date to be announced in the event of typhoon signal no. 8 or above or if a Black Rainstorm warning is hoisted. For details of bad weather arrangement for CPD programmes, please refer to the Institute's homepage.
 - The Institute reserves the right to change the venue, date, speaker or to cancel the event due to unforeseen circumstances.
 - No unauthorized audio or video recording is allowed at CPD events.

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