

# Workshops for Listing of An Entity on The Hong Kong Stock Exchange



The workshops aim to assist participants to understand the key aspects for listing of an entity on The Hong Kong Stock Exchange (“**HKEX**”) (the “**Hong Kong Listing**”) through six sessions of workshops. Each session will cover the key points of the HKEX’s guidance notes and listing decisions, relevant rules and regulations and examples of published prospectus<sup>#</sup>.

<b>Date</b>	September to November 2017
<b>Language</b>	Cantonese
<b>Competency</b>	Accounting and financial reporting
<b>Rating</b>	Intermediate Level*
<b>CPD Credit Hour</b>	4 hours per session
<b>Fee</b>	\$ 420 (members) per session \$ 680 (non-members) per session
<b>Speaker</b>	Vincent Li Partner of ShineWing Certified Public Accountants LLP Fellow Member of HKICPA (Practising); ACCA and ICAEW
<b>Venue</b>	KPMG Training Centre 28/F Oxford House, Tai Koo Place, Quarry Bay, Hong Kong

## About the workshops:

Session I: Basic Considerations and Requirements

Session II: Group Reorganisation

Session III: Accountants’ Reports

Session IV: Reporting on Profit Forecasts, Working Capital Forecast and Statements of Indebtedness

Session V: Financial and Non-Financial Information for Listing Documents

Session VI: Common Issues and Problems

\* Please refer [here](#) for descriptions of other competencies and ratings.

<sup>#</sup> Covered those guidance notes and listing decisions, relevant rules and regulations and published prospectus that were issued on or before 31 December 2016.

## Programme schedule

Date	Topic	Deadline for Applications	Time
<b>2 September 2017 (Saturday)</b>	Session I: Basic Considerations and Requirements	31 August 2017	9:30 am – 1:30 pm
<b>9 September 2017 (Saturday)</b>	Session II: Group Reorganisation	7 September 2017	
<b>16 September 2017 (Saturday)</b>	Session III: Accountants’ Reports	14 September 2017	
<b>30 September 2017 (Saturday)</b>	Session IV: Reporting on Profit Forecasts, Working Capital Forecast and Statements of Indebtedness	28 September 2017	
<b>14 October 2017 (Saturday)</b>	Session V: Financial and Non-Financial Information for Listing Documents	12 October 2017	
<b>4 November 2017 (Saturday)</b>	Session VI: Common Issues and Problems	2 November 2017	

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Finance & Operations Department,  
Hong Kong Institute of CPAs  
37th Floor, Wu Chung House,  
213 Queen's Road East, Hong Kong  
Fax no: 2893- 9853



Hong Kong Institute of  
Certified Public Accountants  
香港會計師公會

Name: (\*Mr. / Mrs. / Ms.) \_\_\_\_\_ HKICPA Membership No.: \_\_\_\_\_  
(if applicable)

Company name: \_\_\_\_\_

Position held: \_\_\_\_\_ Email: \_\_\_\_\_  
(for enrolment confirmation purpose)

Telephone No.: \_\_\_\_\_ Fax No.: \_\_\_\_\_

[Contact information is used solely for communication of this particular event, without update to your member profile.]

Please mark a "✓" against the session(s) for which you wish to apply

	2 September 2017 [Event code: WSHP17090201]		30 September 2017 [Event code: WSHP17093001]
	9 September 2017 [Event code: WSHP17090901]		14 October 2017 [Event code: WSHP17101401]
	16 September 2017 [Event code: WSHP17091601]		4 November 2017 [Event code: WSHP17110401]

**Admission Fee:** ☐ HK\$ 420 per person per session (HKICPA members)  
☐ HK\$ 680 per person per session (Non-HKICPA members)

☐ Cheque (no. \_\_\_\_\_) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"

☐ BOC HKICPA VISA ☐ BOC HKICPA UnionPay card ☐ Other VISA / MasterCard

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Payment receipt will be sent to your email address provided above once the payment is confirmed.

## Notes:

- Please complete the Enrolment Form and return it to the Finance & Operations on or before the deadline, together with full payment.
- Enrolment is accepted on a first-come-first-served basis. No telephone reservation will be accepted.
- For credit card payment, please fax the enrolment form to 2893-9853. For payment by cheque, the enrolment will only be processed upon receipt of full payment.
- Confirmation of registration will be sent by e-mail. If confirmation has not been received 3 days prior to the event date, please email to: [tls@hkicpa.org.hk](mailto:tls@hkicpa.org.hk)
- If typhoon signal no.8 or above / Black rainstorm warning is hoisted at or after 6:30 a.m. on the date of event, the activity will be cancelled. Your admission fee will be refunded in the event of cancellation due to bad weather. For details, please refer to [Black weather arrangement for CPD](#).
- No refund will be entertained unless your enrolment is unsuccessful or the event is cancelled due to unforeseen circumstance.
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