



Implementation of Common Reporting Standard on Automatic Exchange of Information in Hong Kong – The implications for individuals and entities (Part 2)

Programme Code: SCPD17061301

Under the Automatic Exchange of Information/ Common Reporting Standard (AEOI/CRS) framework, financial institutions in Hong Kong are required to identify and report to the Hong Kong IRD on the financial accounts held by tax residents of overseas reportable jurisdictions on an annual basis. AEOI reporting will commence from 2018 with respect to 2017 account information.

Hong Kong is currently under international pressure to accelerate the information exchange process. In particular, the Hong Kong government plans to add 72 jurisdictions (in addition to Japan and the UK) to Hong Kong's list of reportable jurisdictions for AEOI/CRS purposes and introduce broader AEOI rules for intra-group transactions. In this seminar, the speakers will share their experience and views on this subject.

Highlights:

- Overview for the timeline of AEOI/CRS implementation in Hong Kong
- Recent developments in Hong Kong including the proposed expansion in the reportable CRS jurisdictions
- Hong Kong CRS reporting mechanism
- AEOI Portal Trial Run
- Other related international tax developments affecting Hong Kong – Country by Country Reporting

Date Tuesday, 13 June 2017

Time 7:00 p.m. – 8:30 p.m.

Venue Hong Kong Institute of CPAs,
27/F., Wu Chung House, 213 Queen's Road East, Wanchai, Hong Kong.

Language English

Fee

- Taxation Faculty member: HK\$150
- HKICPA member or student; and IA/ HKIAAT's member or student: HK\$190 or HK\$180 (online enrolment)
- Non-member: HK\$330

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Objectives To provide an update on CRS regime in Hong Kong

Chair **Mr Percy Wong**, Member of HKICPA Taxation Faculty Executive Committee, and Teaching Fellow and Work-Integrated Education Coordinator, School of Accounting and Finance, The Hong Kong Polytechnic University

Speakers **Mr Charles Kinsley**, Financial Services Tax Partner, KPMG Hong Kong, Member of KPMG AEOI steering group in Hong Kong and China
Mr John Kondos, Partner, KPMG Hong Kong
Mr Jeffrey Hau, Director of Risk Consulting, KPMG Hong Kong
Ms Eva Chow, Senior Tax Manager, KPMG Hong Kong

Participants Tax practitioners and those who wish to understand CRS/ Country by Country Reporting regime in Hong Kong

Competency Taxation

Rating Advanced Level (Please refer to the [Institute's online CPD Learning Resource Centre](#))

CPD hours 1.5



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