



HKICPA Seminars – Wealth Management Series: (May 2017)

The HKSAR Government in its 2017/18 Budget predicts that the economic outlook of Hong Kong for 2017 will continue to depend on the evolution of the global economy and financial system, due to its highly externally-oriented economic system. In this **Wealth Management** Series, economists or finance professionals will be invited to share their insights about the developments of the global and local markets and to advise how to manage wealth strategically facing the relevant uncertainties.

Topic/ Programme code	Date and Time	Speaker
Global Macro Analysis for Post-QE Trump Era (SCPD17052601)	Friday, 26 May 2017 6:30 p.m. – 8:00 p.m.	Mr. Mark To Head of Research, Wing Fung Financial Group

Venue Hong Kong Institute of CPAs,
27/F., Wu Chung House, 213 Queen's Road East, Wanchai, Hong Kong

Format Seminar

Language Cantonese

Fee (for each)

HKICPA member or student:	HK\$190 (online enrolment: HK\$180)
IA/ HKIAAT member or student:	HK\$190
Non-member:	HK\$330

Participants Persons who want to know more about global and local economic developments and their implications

Competency* Industry knowledge; Risk management

Rating* Leadership level

**CPD hours
(for each)** 1.5



About the programme

Global Macro Analysis for Post-QE Trump Era (SCPD17052601)

Course outline

While the Fed has started the rate hike cycle, a signal of healthy US economy after recovery from the financial tsunami, the Trump administration has created new uncertainty. The speaker will provide an analytical framework in economics on the post-QE Trump era and shed lights on asset allocation and risk management.

After joining this seminar, participants will be able to:

- Understand the interactions of central bank and market participants since and after QE
- Derive the implications of major economic policy initiatives from Trump administration
- Assess the asset allocation big picture subject to the constraints in a Post-QE Trump Era

Speaker

Mr. Mark To, Head of Research, Wing Fung Financial Group

Mr. To is famous for his analytical rigor, rich experience and deep insights in global macro investing.

Mr. To graduated from the Chinese University of Hong Kong with a Bachelor of Social Science degree in Economics, with a focus on rise and fall of financial bubbles and crises in global markets. He earned his Master of Economics degree from the University of Hong Kong with a thesis on Hong Kong and mainland Chinese stock exchanges disclosures systems and the testable implications for behavioral finance trading strategies.

Prior to his current role, Mr. To was the Associate Director (Asset Management) of Prudential Brokerage. Since October 2010, he has created and maintained a model portfolio for iMoney magazine and tailor made it for small retail investors with the constraints of minimum risks and minimum number of trading decisions. The portfolio has beaten the Hang Seng Index for corresponding period for several tens of percentage points (currently around 60pp). He was named the Best Analyst on Hong Kong stock strategies in 2014 by CNFOL, a popular finance portal in mainland China.



Hong Kong Institute of
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HKICPA Event Enrolment Form (For Support Programme)

Finance & Operations Department,
Hong Kong Institute of CPAs,
37/F, Wu Chung House, 213 Queen's Road East, Hong Kong

Payment & Enrolment Status Enquiry: 2287 7381
e-mail: finance@hkicpa.org.hk
Fax : 2893 9853

Course Information Enquiry:
2287 7386 / 2287 7253
e-mail: cpd@hkicpa.org.hk

FOR OFFICE USE

Deadline: 7 working days before the date of the programme

No.	Membership		Full Name of Participant(s) (Block Letters)	Company	Email address ⁽²⁾ (Block Letters)	Programme Code	Fee (HK\$)
	No.	Status (1)					
1							
2							
3							
						Total (HK\$)	

☐ I am unemployed and not working. I am planning to rejoin the workforce.

The Institute reserves the right to allocate places to enable the enjoyment of more members in this event.

The Institute's decision is final. Applicant must submit the enrolment form 10 working days before the event.

Contact Person : _____ Tel No. : _____ Fax No. : _____ E-mail : _____

Contact information is used solely for communication of this particular event, without update to your member profile.

Payment Method (Please tick the appropriate box)

<input type="checkbox"/> Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA" ⁽⁷⁾											
<input type="checkbox"/> BOC HKICPA VISA <input type="checkbox"/> BOC HKICPA UnionPay card <input type="checkbox"/> Other VISA / MasterCard											
Card Number:										Card Expiry Date (MM/YY):	
Cardholder's Name (block letters):						Cardholder's Signature:			Date:		
<i>Payment receipt will be sent to your email address provided above once the payment is confirmed.</i>											

- Notes:**
- Membership Status: **NP** = Non-Practising, **P** = Practising, **IA** = International Affiliate, **S** = Student, **HKIAAT** = HKIAAT Student or Member, **GAA** = GAA Passport holder, **NM** = Non-Member.
 - Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "MyCPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.
 - NO ADMISSION TICKET will be issued. Please bring your HKICPA membership card or confirmation email for admission purpose.
 - All applications are on a first-come-first-served basis.
 - Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted. Please ensure all the particulars relating to payment are completed, otherwise the application cannot be processed. There is NO need to send in the enrolment form again if it has already been faxed to the Institute.
 - For credit card payment, the card should be valid with expiry date at least 1 month from the date of event.
 - Please issue SEPARATE CHEQUE for each event.
 - In normal circumstances, the event fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseeable circumstances, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
 - All scheduled events will be cancelled and postponed to a date to be announced in the event of typhoon signal no. 8 or above or if a Black Rainstorm warning is hoisted. For details of bad weather arrangement for CPD programmes, please refer to the Institute's homepage.
 - The Institute reserves the right to change the venue, date, speaker or to cancel the event due to unforeseen circumstances.
 - No unauthorized audio or video recording is allowed at CPD events.

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