

Corporate Finance Interest Group (CFIG) Evening talk cum networking drinks —

Through Meitu to envisage Tech IPOs in Hong Kong



Speaker Mr. Gary Ngan

CFO and Joint Company Secretary of Meitu, Inc.

Date 28 April 2017, Friday

Time Drink from 6:30 p.m. – 8:30 p.m.

Talk starts at 7:00 p.m.

Venue HKICPA, 27th Floor, Wu Chung House,

213 Queen's Road East, Wan Chai, Hong Kong.

Language English

Fee \$190 (HKICPA member)

\$330 (non-HKICPA member)

CPD hour 1 hour

Competency* Corporate Finance

Rating* Foundation / Intermediate level

Enrolment deadline 21 April 2017

Registration Enroll online or complete the enrolment form and return it with full

payment by the enrolment deadline.

Enrolments will be accepted on a first-come-first-served basis.

^{*} Details of **Competency and Rating** information



In December 2016, <u>Meitu</u>, the Chinese photo-editing app maker, launched an initial public offering in Hong Kong and is now with a market capitalization of HK\$50 billion. However, Hong Kong as a listing venue for tech companies has not always been an obvious choice, and listing with negative profits and cash flow is not a common practice in Hong Kong either.

Using Meitu's IPO as a backdrop, Mr. Gary Ngan, CFO and Joint Company Secretary of Meitu, Inc. will share his experience in navigating through the listing process, communication strategies with investors in both the East and the West, as well as his vision of the future tech sector in the Hong Kong equity market.



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ABOUT THE SPEAKER

Mr. Gary Ngan

CFO and Joint Company Secretary Meitu, Inc. (Stock code: 1357.HK)

Mr. Ngan is responsible for Meitu's overall financial management, strategy, investment as well as investor relations. Joining Meitu in 2015, Mr. Ngan had successfully taken Meitu public in December 2016, raising approximately US\$630 million in equity.

Nr. Ngan has extensive experience in both the internet and financial sectors and served as the Chief Financial Officer and Chief Operating Officer of Forgame Holdings Limited, a company he also took public in 2013; as well as the Head of China Internet Research at UBS AG.

Mr. Ngan graduated from The Wharton School, University of Pennsylvania and is a CFA Charterholder.

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Unsuccessful enrolment will be notified with full refund.

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Enrolment Form

28 April 2017

(Enrolment deadline: 21 April 2017)

Online registration is recommended

Event code: SCPD17042801

Finance & Operations Department, Hong Kong Institute of CPAs

37th Floor, Wu Chung House, 213 Queen's Road East, Hong Kong.

Fax no: 2893 9853

Card Expiry Date (MM/YY):

Date:

[Contact information below is used	d solely for communication of this particular event, without update to your member profile]
Please use BLOCK letters	
Name (Mr./ Mrs./ Ms):	Membership no.:
Company:	
Position:	Email (Note 4):
Telephone no.:	Mobile no.:
(Please tick the appropriate box)	
Fee: HKICPA Member	: \$190
☐ Cheque (no) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"
☐ BOC HKICPA VISA	□ BOC HKICPA UnionPay card □ Other VISA / MasterCard

Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "My CPA" at www.hkicpa.org.hk.

- For credit card payment the card should be valid with expiry date at least 1 month from the date of event.
- Payment receipt will be sent to your email address provided above once the payment is confirmed.

Notes:

Card Number:

Cardholder's Name (block letters):

- 1. Enrolment for the activity is accepted on a first-come-first served basis.
- 2. Full payment must be made before your enrolment will be processed. No telephone reservation will be accepted.
- 3. Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted.
- 4. Confirmation of enrolment will be sent to you via email before 26 April 2017. You can check your enrolment status at "MyCPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.

Cardholder's Signature:

- 5. In normal circumstance, the admission fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseen circumstance, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
- 6. <u>Bad weather arrangement</u>: When the typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 2:30 p.m. on the date of event, the event will be cancelled.
- 7. The Institute reserves the right to change the venue, date, speaker, and/or rundown of the event due to unforeseen circumstances.

Personal Data: Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course/events/activity on which you are enrolled ("Event"). Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. By submitting this Enrolment Form, you understand and agree that the Institute may provide your personal data above to co-organisers/service providers in or outside Hong Kong for the purpose relating to the Event. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link https://www.hkicpa.org.hk/en/members-area/comm-preference/. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please or to http://www.hkicpa.org.hk/en/en/ire-tools/privacy-policy/">https://www.hkicpa.org.hk/en/en/ire-tools/privacy-policy/">https://www.hkicpa.org.hk/en/en/ire-tools/privacy-policy/.

please go to http://www.hkicpa.org.hk/en/service-tools/privacy-policy/ .			
Payment & Enrolment Status Enquiry: 2287 7379 Email: finance@hkicpa.org.hk	Event Information Enquiry: 2287 7012 (Carolyn Cheung) Email: carolyncheung@hkicpa.org.hk		
For non-member and firm payment by cheque, please fill in your postal address for refund in case the event is full or cancelled.			
Name :	Name :		
Address:	Address:		