

CPD Programme – New e-Learning Courses and Face-to-Face Seminars on Corporate Finance

In 2017, the Institute will continue to launch new e-Learning courses under the “e-Series” for participants to gain fundamental knowledge of specific subjects. Face-to-face seminars (“F2F seminars”) with tailor-made contents will be organized for participants to acquire more in-depth knowledge on the same subjects. The speakers are local subject experts with many years of solid professional lecturing experience.

| | e-Series <i>(Note 1)</i> | | F2F seminars <i>(Note 2)</i> | | Speakers |
|----------|--|-----------|---|-----------|--|
| | Topic/ Programme code | CPD hours | Topic/ Programme code | CPD hours | |
| Course 1 | e-Series – IPO Assessment for Accountants from Non-Financial Aspect (ESEREF00901) | 1 | Pre-IPO Investment – Key Things to Consider (SCPD17041201) Date: Wednesday, 12 April 2017 Time: 7:00 p.m. to 8:30 p.m. | 1.5 | Ms. Wanda Suen Partner, Hastings & Co. |
| Course 2 | e-Series – Understanding Bilateral Credit Facility Letter (ESEREF01001) | 1.5 | Negotiating Bilateral Credit Facility with Banks (SCPD17042101) Date: Friday, 21 April 2017 Time: 7:00 p.m. to 8:30 p.m. | 1.5 | Mr. Duncan Tang Managing Director, iFinance (Asia) Limited |

Note 1. The e-Series e-Learning courses can be enrolled on a stand-alone basis. Click [here](#) for details.

Note 2. Persons who are interested in enrolling in the F2F seminar are required to enrol in the respective e-Series e-Learning course which provides foundation knowledge of the subject matter.

Language Cantonese

**Venue
(for F2F seminars)** Hong Kong Institute of CPAs,
27/F., Wu Chung House, 213 Queen’s Road East, Wanchai, Hong Kong

| Fee (for each) | | <u>Course 1[#]</u> | <u>Course 2[#]</u> |
|---------------------------|-----------------------------|-----------------------------|-----------------------------|
| | HKICPA member/ student: | HK\$290 | HK\$360 |
| | IA/ HKIAAT member/ student: | HK\$290 | HK\$360 |
| | Non-member: | HK\$530 | HK\$635 |

[#]After a one-off special discount of HK\$20.

Competency* Corporate finance

Rating* e-Series: Foundation level
F2F seminars: Mastery level

* Please refer to the [Institute's online CPD Learning Resource Centre](#) for descriptions of competency and rating.

About the programme

Course 1

e-Series



IPO Assessment for Accountants from Non-Financial Aspect

(ESEREF00901)

This e-Series course highlights the following considerations for IPO assessment:

- Satisfied ownership continuity?
- Satisfied management continuity?
- Any reliance on supplier/ customer issue?
- Any non-compliance?
- Any special circumstances e.g. litigation?

F2F seminar



Pre-IPO Investment – Key Things to Consider

(SCPD17041201)

Topics include:

- Overview of suitability for listing
- Overview of the 7 characteristics of shell companies
- Discussion on the common Pre-IPO investment structure and rights

After joining this seminar, participants will be able to understand how to assess whether it is worthwhile to invest in a company which plans to go listing.

Participants:

- CFOs; Company secretaries; Directors and professional advisers of listed issuers; and anyone interested in knowing more about pre-IPO investment

Course 2

e-Series



Understanding Bilateral Credit Facility Letter

(ESEREF01001)

This e-Series course covers:

- Introduction of bilateral credit facility
- Credit appetite from banker's perspectives
- Review of major types of banking facilities offered to corporates
- Variables in setting terms and conditions for loan facilities
- Review of major covenants and collateral package acceptable to bank lenders

F2F seminar



Negotiating Bilateral Credit Facility with Banks

(SCPD17042101)

Topics include:

- Practical analysis of various key terms of bilateral banking facilities and their implications
- How do the banks determine their pricing?
- What are the various kinds of protective clause and securities package?
- Case study

After joining this seminar, participants will be able to:

- Understand the latest lending appetite of bank lenders
- Manage the bilateral banking relationship with bank lenders more effectively
- Bridge the knowledge gap in understanding the pricing, protective clause and security package offered by the bank lenders

Participants:

- Accountants and finance professionals who want to bridge their knowledge gap in negotiating terms of bilateral banking facilities with bank lenders



Hong Kong Institute of
Certified Public Accountants
香港會計師公會

About the speakers

Ms. Wanda Suen, Partner, Hastings & Co.

Ms. Suen is an experienced corporate finance lawyer. She was qualified as a solicitor in Hong Kong in 2001. She joined Hastings & Co. in 2003 and became a partner in 2011. Prior to joining Hastings & Co., Ms. Suen has worked in the Listing Division of the Hong Kong Stock Exchange from 2001 to 2003.

Ms. Suen focuses her practice on corporate finance, regulatory compliance and general commercial work. She has extensive experience in handling IPO, compliance matters and advising on shareholders' dispute.

Mr. Duncan Tang, Managing Director, iFinance (Asia) Limited

Mr. Tang has over 20 years of professional experience in corporate financing, credit and product risk analysis at various major US and European international banks, including Merrill Lynch, UBS, RBS and BNP Paribas. He is currently the Managing Director of iFinance (Asia) Limited and previously a Vice President-Finance of a Hong Kong listed company.

Mr. Tang also has ample training experience at various professional institutes, international banks and investment banks. He is also an author of an investment book published in Hong Kong.



HKICPA Event Enrolment Form

CPD Programme – New e-Learning Courses and Face-to-Face Seminars on Corporate Finance

Finance & Operations Department,
Hong Kong Institute of CPAs,
37/F, Wu Chung House, 213 Queen's Road East, Hong Kong

To confirm your CPD booking,
just log on to "MyCPA" at
<http://www.hkicpa.org.hk>

Payment & Enrolment Status Enquiry: 2287 7381
e-mail: finance@hkicpa.org.hk
Fax : 2893 9853

Course Information Enquiry:
2287 7386 / 2287 7253
e-mail: cpd@hkicpa.org.hk

FOR OFFICE USE

Deadline: 7 working days before the date of the programme

Please tick the appropriate box:

HKICPA/ IA/ HKIAAT
member or student

Non-member

Course 1: ESEREF00901 and SCPD17041201

HK\$290 ☐

HK\$530 ☐

Course 2: ESEREF01001 and SCPD17042101

HK\$360 ☐

HK\$635 ☐

Personal Information

Name: (Mr./Mrs./Ms.) _____ HKICPA membership no.: _____
Organization: _____ Position held: _____
Tel no: _____ Fax no.: _____ Email address: _____

Contact information is used solely for communication of this particular event, without update to your member profile.

Payment Method (Please tick the appropriate box)

☐ Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA" ⁽⁷⁾

☐ BOC HKICPA VISA ☐ BOC HKICPA UnionPay card ☐ Other VISA / MasterCard

Card Number: _____ Card Expiry Date (MM/YY): _____

Cardholder's Name (block letters): _____ Cardholder's Signature: _____ Date: _____

Payment receipt will be sent to your email address provided above once the payment is confirmed.

- Notes:**
- Membership Status: **NP** = Non-Practising, **P** = Practising, **IA** = International Affiliate, **S** = Student, **HKIAAT** = HKIAAT Student or Member, **GAA** = GAA Passport holder, **NM** = Non-Member.
 - Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "MyCPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.
 - NO ADMISSION TICKET will be issued. Please bring your HKICPA membership card or confirmation email for admission purpose.
 - All applications are on a first-come-first-served basis.
 - Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted. Please ensure all the particulars relating to payment are completed, otherwise the application cannot be processed. There is NO need to send in the enrolment form again if it has already been faxed to the Institute.
 - For credit card payment, the card should be valid with expiry date at least 1 month from the date of event.
 - Please issue SEPARATE CHEQUE for each event.
 - In normal circumstances, the event fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the event be cancelled or postponed due to unforeseen circumstances, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
 - All scheduled events will be cancelled and postponed to a date to be announced in the event of typhoon signal no. 8 or above or if a Black Rainstorm warning is hoisted. For details of bad weather arrangement for CPD programmes, please refer to the Institute's homepage.
 - The Institute reserves the right to change the venue, date, speaker or to cancel the event due to unforeseen circumstances.
 - No unauthorized audio or video recording is allowed at CPD events.

Personal Data: Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course on which you are enrolled. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>.

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