

## Workshops for Listing of a Company on Hong Kong Stock Exchange (“HKEx”)



The workshops aim to assist participants to understand the key aspects for listing of a Company on HKEx through two Parts with separate sessions for each part. Each session will cover the key points of the HKEx guidance notes and listing decisions, relevant rules and regulations and examples of published prospectus.

<b>Date</b>	September to November 2016
<b>Language</b>	Cantonese
<b>Competency</b>	Accounting and financial reporting
<b>Rating</b>	Intermediate Level*
<b>CPD Credit Hour</b>	4 hours per session
<b>Fee</b>	\$ 420 (members) per session \$ 680 (non-members) per session
<b>Speaker</b>	Vincent Li Fellow Member of HKICPA (Practising) Fellow Member of ACCA Member of ICAEW
<b>Venue</b>	KPMG Training Centre 28/F Oxford House, Tai Koo Place, Quarry Bay, Hong Kong

### About the seminar:

#### Part I – Basic Considerations for Listing on HKEx

- Session I: Requirements and Process for Listing on HKEx
- Session II: Group Reorganisation for Listing on HKEx
- Session III: Common Issues and Problems for Listing on HKEx

#### Part II – Practical Issues for Listing on HKEx

- Session I: Preparation of Accountants' Reports
- Session II: Preparation of Profit Forecasts, Working Capital Forecast and Statements of Indebtedness
- Session III: Preparation of Prospectus

\* Please refer [here](#) for descriptions of other competencies and ratings

## Programme schedule

Date	Topic	Deadline for Applications	Time
<b>10 September 2016 (Saturday)</b>	<b>Part I - Session I:</b> Requirements and Process for Listing on HKEx	2 September 2016	9:30 am – 1:30 pm
<b>24 September 2016 (Saturday)</b>	<b>Part I - Session II:</b> Group Reorganisation for Listing on HKEx	15 September 2016	
<b>8 October 2016 (Saturday)</b>	<b>Part I - Session III:</b> Common Issues and Problems for Listing on HKEx	30 September 2016	
<b>22 October 2016 (Saturday)</b>	<b>Part II - Session I:</b> Preparation of Accountants' Reports	14 October 2016	
<b>5 November 2016 (Saturday)</b>	<b>Part II - Session II:</b> Preparation of Profit Forecasts, Working Capital Forecast and Statements of Indebtedness	28 October 2016	
<b>19 November 2016 (Saturday)</b>	<b>Part II - Session III:</b> Preparation of Prospectus	11 November 2016	

# Workshops for Listing of a Company on Hong Kong Stock Exchange – Part I and Part II (September to November 2016)

**Please click here for online enrolment (for HKICPA members only)**

Finance & Operations  
Department,  
Hong Kong Institute of CPAs  
37th Floor, Wu Chung House,  
213 Queen's Road East, Hong



Hong Kong Institute of  
Certified Public Accountants  
香港會計師公會

Name: (\*Mr. / Mrs. / Ms.) \_\_\_\_\_ HKICPA Membership No.: \_\_\_\_\_ (if applicable)

Company name: \_\_\_\_\_

Position held: \_\_\_\_\_ Email: \_\_\_\_\_ (for enrolment confirmation purpose)

Telephone No.: \_\_\_\_\_ Fax No.: \_\_\_\_\_

Please mark a "✓" against the session(s) for which you wish to apply	Event Code	Time & Venue
10 September 2016 – Part I: Session I	WAC160910	9:30 am -1:30 pm
24 September 2016 – Part I: Session II	WAC160924	KPMG Training Centre
8 October 2016 – Part I: Session III	WAC161008	28/F Oxford House,
22 October 2016 – Part II: Session I	WAC161022	Tai Koo Place,
5 November 2016 – Part II: Session II	WAC161105	Quarry Bay, Hong Kong
19 November 2016 – Part II: Session III	WAC161119	

**Admission Fee:** ☐ HK\$420 per person (HKICPA members) for each session  
☐ HK\$680 per person (Non-HKICPA members) for each session

☐ Cheque (no. \_\_\_\_\_) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"

☐ BOC HKICPA VISA ☐ BOC HKICPA UnionPay card ☐ Other VISA / MasterCard

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☐ I would like to have an official receipt. (Remarks: Official receipt will be sent to your email address provided above.)

- Please complete the Enrolment Form and return it to the Finance & Operations on or before the deadline, together with full payment.
- Enrolment is accepted on a first-come-first-served basis. No telephone reservation will be accepted.
- For credit card payment, please fax the enrolment form to 2893-9853. For payment by cheque, the enrolment will only be processed upon receipt of full payment.
- Confirmation of registration will be sent by e-mail. If confirmation has not been received 3 days prior to the event date, please email to: [tis@hkipca.org.hk](mailto:tis@hkipca.org.hk)
- If typhoon signal no.8 or above / Black rainstorm warning is hoisted at or after 6:30 a.m. on the date of event, the activity will be cancelled. Your admission fee will be refunded in the event of cancellation due to bad weather. For details, please refer to [Typhoon / Black rainstorm arrangement](#).
- No refund will be entertained unless your enrolment is unsuccessful or the event is cancelled due to unforeseen circumstance.
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For payment by cheque, please fill-in your postal address for refund in case the event is full or cancelled.

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