



Around the world in 60 minutes

About the topic

An international panel of guest speakers will take us on a whirlwind tour of the world of insolvency and turnaround and give an update on interesting cases affecting the profession, chaired by your very own Phileas Fogg – Eddie Middleton. We will navigate the implications of Brexit for London as a preferred venue for restructuring and explore practitioners' responses to the courts' refreshed attitude to schemes; then take to the high seas, as we discuss Hanjin Shipping; dip into Australia to review thoughts around the major Chinese investment by Dakang in Australian farmland and, finally, end our tour on the shores of the Cayman Islands, with a review of increased optionality for cross-border issues.

About the programme

Date & Time	17 October 2016, Monday
Venue	HKICPA training centre 27 th Floor, Wu Chung House 213 Queen's Road East, Wanchai
Fee	HK\$230 per person for RIF members HK\$330 per person for Non-RIF members
CPD credit	1 hour (subject to actual attendance)
Language	English
Competency	Insolvency*
Rating	Intermediate/Advanced level*
Application deadline	14 October 2016

Rundown

12:30 pm	Registration (Sandwiches & drinks provided)
1:00 pm	Introduction
1:05 pm	Presentation
1:50 pm	Q&A / Discussion
2:00 pm	Closing remarks

* Please refer [here](#) for descriptions of the various ratings and competencies.



About the panel

Moderator: Edward Middleton

Head of Restructuring Services, Deal Advisory KPMG China and Asia Pacific

Eddie leads a practice that works across the spectrum of stressed and distressed assets. This practice includes formal insolvency appointments, as well as appointments made by regulators pursuant to specific legislation governing banking and other financial institutions. Eddie's practice also encompasses out-of-court financial and operational restructuring, the provision of interim executive services (including chief restructuring officers and crisis management appointments). KPMG's Portfolio Solutions Group in Asia Pacific, which specialises in the non-performing loan sector, also sits within Eddie's group.

Hugh Dickson, Grant Thornton Specialist Services, Cayman Islands

Hugh heads Grant Thornton's specialist offshore practice, based in the Cayman Islands and BVI. He has over 30 years' experience in restructuring, insolvency and the financial sector, including multi-billion dollar insolvencies such as Stanford International Bank and The Saad Group. Hugh has covered a wide variety of areas, having worked as an advisor to seven governments on financial interventions and on state owned enterprise restructuring, including South African Airways, where he acted for the government shareholder. He was a key part of the teams leading government interventions in Thailand, Indonesia and Korea during the Asian financial crisis, and acted for the IMF in the Turkish banking crisis. Hugh is the chairman of RISA, the Cayman Islands association, numbering over 370 lawyers and accountants specialising in the insolvency and restructuring business. He is also a member of the Cayman Grand Court Financial Services Division Users Group.

Nick Edwards, Deloitte LLP, UK

Nick is the national head of the Deloitte Restructuring Services business in the UK with 25 years of experience working with stakeholders of financially distressed and insolvent businesses to assess options and to develop and implement appropriate restructuring solutions.

Nick has a broad range of experience from advising management teams, undertaking business/viability reviews and acting as a financial advisor for lenders/creditors, through to contingency planning for potential insolvency appointments and formally taking insolvency appointments as required, as a UK licensed insolvency practitioner.

Nick's experience covers a wide range of sectors including retail, real estate, business services, healthcare, manufacturing and oil & gas. Nick also sits on the main board of Deloitte LLP.



About the panel

Julie Hertzberg, Alvarez & Marsal, Executive Committee, INSOL International, USA

Julie is a managing director with Alvarez & Marsal and the head of A&M's Claims Management Services Group, where she specialises in complex bankruptcy case preparation and administration. She also sits on the executive committee for the North American Restructuring Practice.

She has over sixteen years of restructuring experience and has advised on numerous Chapter 11 proceedings in the context of pre-bankruptcy preparation, case administration, claims management and post-confirmation requirements. Under the direction of Ms. Hertzberg, her team has been involved in 100's of Chapter 11 bankruptcy matters. Notable consulting assignments including: Lehman Brothers, SandRidge Energy, Seventy Seven Energy, Penn Virginia, Magnum Hunter Resources, Breitburn Energy, Swift Energy, Southcross, NII, Quiznos, MModal, Exide, A123, Arcapita, Blockbuster, Furniture Brands, GT Advanced Technology, Lightsquared, Energy Future Holdings, Hawker Beechcraft, EveryWare Global, Global Geophysical Services, Hercules Offshore, Alpha Natural Resources, Patriot Coal, Citadel Broadcasting, Visteon Corporation, Lear Corporation, Cooper Standard Automotive, The Chicago Tribune, SIRVA, Vertis and Aleris International.

Ms. Hertzberg earned a juris doctor from the University of New Mexico and a bachelor's degree from the University of Virginia. She is also an active in a number of industry organisations, including the executive committee for INSOL International (INSOL) and the American Bankruptcy Institute (ABI).

Mark Robinson, PPB Advisory, President of INSOL International, Australia

Mark provides innovative restructuring, turnaround and insolvency advice to financiers, directors and advisers for both large and SME enterprises. Mark is regularly engaged by Australian trading banks, international finance institutions, company directors and their advisers.

Mark's main aims during his two year tenure as president of INSOL are to:

- Undertake a strategic review of INSOL, with the strategic plan to be completed by March 2017
- Increase the membership of investment banks, hedge funds, PE funds and debt traders
- Update and refresh INSOL's seminal work "Statement of Principles for a Global Approach to Multi Creditor Workouts", to be completed by March 2017
- Invest in INSOL's missionary work helping developing nations build insolvency and restructuring capacity, with an emphasis on Asia
- Build INSOL's financial capacity so that it can do more and better work
- Deliver successful conferences in Dubai (2016) and Sydney (2017)

Mark is an official and registered liquidator, a registered trustee in bankruptcy. He has a Masters of Management Economics, University of NSW and a Bachelor of Commerce in Accounting, Finance and Information Systems (with Merit), University of NSW. He is the past president of ARITA and a fellow of the Institute of Chartered Accountants (FCA).

Registration

By post or fax:

Complete the attached reply slip and return it to the Institute on or before 14 October 2016, together with full payment. Cheque should be made payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA". Fax registration will be accepted for payment by any VISA/ Master card or the BOC HKICPA UnionPay card.

You may consider your registration to be successful unless you receive notification from us to the contrary.



Hong Kong Institute of
Certified Public Accountants
香港會計師公會

RIF seminar – Around the world in 60 minutes

Event Code: SCPD16101703

Finance & Operations Department
Hong Kong Institute of CPAs
37th Floor, Wu Chung House
213 Queen's Road East
Wanchai, Hong Kong

Fax no: 2893 9853

17 October 2016

(Reply on or before 14 October 2016)

FOR OFFICE USE

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Notes:

- Enrolments are accepted on a first-come-first-served basis. Telephone reservations will not be accepted.
- Full payment must be made before applications will be processed. Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly NOT accepted.
- The closing date for enrolment is **14 October 2016**.
- Confirmation of enrolment will be sent to you via email. You can check your enrolment status at "MyCPA" at www.hkicpa.org.hk. Unsuccessful enrolment will be notified with full refund.
- In normal circumstances, the seminar fee is non-refundable or non-transferrable upon receipt of payment by HKICPA. Should the seminar be cancelled or postponed due to unforeseeable circumstances, refund will be made according to your payment method. For credit card payment, refund will be made directly to your credit card account. For cheque payment, refund will be mailed to your correspondence address.
- Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above/ black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

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